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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



VC BROKERAGE LIMITED

滙盈證券有限公司

VC Brokerage Limited

Reference is made to the announcement of Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 2 September 2024 (the “**Announcement**”) in relation to the placing of new shares of the Company under general mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

On 4 September 2024, the Company and the Placing Agent have entered into a supplemental agreement, pursuant to which (i) the Long Stop Date has been changed from 27 September 2024 to 17 September 2024; (ii) the expiry date of the Placing Period has been changed from 20 September 2024 to 11 September 2024; and (iii) the Completion Date has been changed from any Business Day falling within four (4) Business Days to three (3) Business Days after the Long Stop Date.

Save and except for the aforesaid changes of the Long Stop Date, the expiry date of the Placing Period and the Completion Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the changes of the Long Stop Date, the expiry date of the Placing Period and the Completion Date are in the interests of the Company and the Shareholders as a whole.

By order of the Board
Legend Strategy International Holdings Group Company Limited
Yuan Fuer
Chairman

Hong Kong, 4 September 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Director:

Ms. Lee Tsz Yan

Non-executive Directors:

Mr. Yuan Fuer (*Chairman*)

Mr. Hu Xinglong

Independent non-executive Directors:

Mr. Wu Jilin

Mr. Lam Cheung Shing Richard

Mr. So Yin Wai