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**GUANGDONG INVESTMENT LIMITED  
( 粵 海 投 資 有 限 公 司 )**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00270)**

**COMMITTED TERM LOAN FACILITY  
IN THE PRINCIPAL AMOUNT OF HK\$3,000,000,000  
AND  
DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by Guangdong Investment Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 4 September 2024, the Company accepted a committed term loan facility in the principal amount of HK\$3,000,000,000 (the “Facility”) offered by a bank subject to the terms and conditions as set out in a facility letter (the “Facility Letter”) for the purpose of financing the general corporate funding requirements of the Company, including but not limited to the refinancing of existing indebtedness (but excluding the financing of real estate, toll road and electric power plants). The Facility shall be for a term of 364 days from the date of the first drawdown.

Pursuant to the Facility Letter, among others, throughout the life of the Facility, the Company shall ensure that:

- (i) procure that GDH Limited (“GDH”), the immediate controlling shareholder of the Company, shall not cease to be ultimately and beneficially controlled and majority-owned (directly and/or indirectly) by Guangdong Provincial People’s Government of the People’s Republic of China (the “Guangdong Provincial Government”); and
- (ii) procure that GDH shall not cease to be beneficially own, directly and/or indirectly, at least 51% of the shareholding in the Company.

If the Company is in breach of any of the above undertakings under the Facility Letter, the bank may cancel the Facility and declare all or part of the Facility, together with accrued interest, and all other amounts accrued or outstanding under the Facility Letter be immediately due and repayable.

At the date of this announcement, GDH, the immediate controlling shareholder of the Company, holds approximately 58.26% interest in the Company and is ultimately controlled by the Guangdong Provincial Government.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the above obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board  
**TSANG Hon Nam**  
*Director*

Hong Kong, 4 September 2024

*As at the date of this announcement, the Board of the Company comprises five Executive Directors, namely, Ms. BAI Tao, Mr. LIN Tiejun, Mr. WEN Yinheng, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; two Non-Executive Directors, namely, Mr. CAI Yong and Mr. FENG Qingchun; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses and Mr. LI Man Bun, Brian David.*