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JAPAN KYOSEI GROUP COMPANY LIMITED

日本共生集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00627)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Japan Kyosei Group Company Limited (the “**Company**”) dated 13 June 2024 and 31 July 2024 (the “**Announcement**”) regarding a major and connected transaction in relation to the Acquisition of the entire issued share capital in the Target Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Agreement and the transactions contemplated thereunder; (ii) the recommendations of the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders; (iv) the financial information of the Target Company; (v) the unaudited proforma financial information of the enlarged Group; (vi) the Valuation Report; and (vii) a notice convening the SGM (the “**Circular**”), was expected to be despatched to the Shareholders on or before 31 August 2024. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 October 2024.

By order of the Board

Japan Kyosei Group Company Limited

Dr. Hiroshi Kaneko

Executive Director and Chief Executive Officer

Hong Kong, 3 September 2024

As of the date of this announcement, the Board comprises one executive Director, namely Dr. Hiroshi Kaneko, one non-executive Director, namely Mr. Chung Ho Wai Alan, and three independent non-executive Directors, namely Mr. Huang Zhongquan, Ms. Tang Ying Sum and Ms. Ha Sze Wan.