



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Beisen Holding Limited

Date Submitted: 03 September 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	09669	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	USD	0.00001	USD	50,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	5,000,000,000	USD	0.00001	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	09669	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		705,378,155	15,161,000	720,539,155		
Increase / decrease (-)		-1,915,368	2,024,000			
Balance at close of the month		703,462,787	17,185,000	720,647,787		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		09669	Description						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Pre-IPO Share Option Plan (adopted on 15 July 2019 as amended from time to time)	44,079,534	Exercised - new shares involved	-108,632	43,870,542	108,632	0	43,870,542	0
			Lapsed	-100,360					
General Meeting approval date (if applicable) _____									

Increase in issued shares (excluding treasury shares): _____ 108,632 Ordinary shares (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD _____ 11,117.92

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	09669	Description				
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Beisen Holding Limited has adopted restricted share unit plan (the "RSU Plan") on 31 December 2021, as amended on 23 March 2023, with effect from 13 April 2023		31 December 2021	0	0	3,782,500

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (DD1)

Decrease in treasury shares: _____ 0 Ordinary shares (DD2)

Remarks:

On 1 August 2024, 2,550,000 restricted share units under the RSU Plan were granted. Please refer to the announcement of the Company dated 1 August 2024 for further details. During the month ended 31 August 2024, 240,000 restricted share units were vested (which were satisfied by the shares purchased by the trustee of the RSU Plan on-market) and 87,500 restricted share units were lapsed. As of 31 August 2024, there were 3,782,500 restricted share units granted but remained outstanding pursuant to the RSU Plan.

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares	Not applicable			Listed on the Exchange (Note 1)		Yes
Stock code (if listed)		09669		Description						
Events	At price (if applicable)			Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)		
	Currency	Amount								
1).	Repurchase of shares (shares held as treasury shares)			HKD	3.7758	01 August 2024	20 September 2023	-200,000	200,000	
2).	Repurchase of shares (shares held as treasury shares)			HKD	3.7213	02 August 2024	20 September 2023	-200,000	200,000	
3).	Repurchase of shares (shares held as treasury shares)			HKD	3.6916	06 August 2024	20 September 2023	-200,000	200,000	
4).	Repurchase of shares (shares held as treasury shares)			HKD	3.6557	08 August 2024	20 September 2023	-200,000	200,000	
5).	Repurchase of shares (shares held as treasury shares)			HKD	3.6124	12 August 2024	20 September 2023	-75,800	75,800	
6).	Repurchase of shares (shares held as treasury shares)			HKD	3.66	13 August 2024	20 September 2023	-26,000	26,000	
7).	Repurchase of shares (shares held as treasury shares)			HKD	3.6293	14 August 2024	20 September 2023	-104,000	104,000	
8).	Repurchase of shares (shares held as treasury shares)			HKD	3.5993	26 August 2024	20 September 2023	-260,000	260,000	
9).	Repurchase of shares (shares held as treasury shares)			HKD	3.575	27 August 2024	20 September 2023	-380,000	380,000	
10).	Repurchase of shares (shares held as treasury shares)			HKD	3.6324	28 August 2024	20 September 2023	-296,800	296,800	
11).	Repurchase of shares (shares held as treasury shares)			HKD	3.6688	29 August 2024	20 September 2023	-81,400	81,400	

Increase/ decrease (-) in issued shares (excluding treasury shares): -2,024,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 2,024,000 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -1,915,368 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 2,024,000 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Liu Xianna

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.