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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

元续科技控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8637)

**CHANGE OF JOINT COMPANY SECRETARY AND
AUTHORIZED REPRESENTATIVE**

**RESIGNATION OF THE JOINT COMPANY SECRETARY AND AN AUTHORISED
REPRESENTATIVE**

The board of directors (the “**Board**”) of Metasurface Technologies Holdings Limited (the “**Company**”) hereby announces that, Mr. Ng Cheuk Kin (“**Mr. Ng**”) of Tricor Services Limited, an external corporate services provider of the Company, has, due to pursuit of his own career development, tendered his resignation as the joint company secretary of the Company (the “**Joint Company Secretary**”) and also ceased to act as an authorised representative of the Company under Rule 5.24 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and an authorised representative of the Company for accepting service of process or notice in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (collectively, the “**Authorised Representatives**”), all with effect from 30 August 2024.

Mr. Ng has confirmed that he has no disagreement with the Board and there are no other matters with regard to his resignation which need to be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

APPOINTMENT OF THE JOINT COMPANY SECRETARY AND AN AUTHORISED REPRESENTATIVE

The Board is pleased to further announce that Mr. Yau Tsz Lun (“**Mr. Yau**”) has been appointed as the Joint Company Secretary and an Authorized Representative in replacement of Mr. Ng, all with effect from 30 August 2024. Mr. Yau will serve as the Joint Company Secretary to assist Ms. Hou Jing (“**Ms. Hou**”), another existing Joint Company Secretary.

The Board is of the view that, as Mr. Yau is qualified under Rule 5.14 of the GEM Listing Rules as a company secretary and possesses ample relevant experience, Mr. Yau will be able to advise both Ms. Hou and the Company on relevant requirements of the GEM Listing Rules as well as other applicable laws and regulations in his capacity as a Joint Company Secretary. Mr. Yau will assist Ms. Hou to discharge his duties and responsibilities as a Joint Company Secretary.

WAIVER FROM STRICT COMPLIANCE WITH RULES 5.14 AND 11.07(2) OF THE GEM LISTING RULES

References are made to the Listing Documents in relation to the share offer of the Company dated 21 June 2024 which, among other things, including the granting of a waiver (the “**Waiver**”) by the Stock Exchange to the Company from strict compliance with Rules 5.14 and 11.07(2) of the GEM Listing Rules in respect of the eligibility of Ms. Hou to act as the Joint Company Secretary for a period from 2 July 2024 to 1 July 2027 (the “**Waiver Period**”), subject to the conditions that (i) Ms. Hou will be assisted by Mr. Ng during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the GEM Listing Rules by the Company.

Given the conditions of the Waiver could no longer be fulfilled following the resignation of Mr. Ng, the Company has applied to the Stock Exchange and a new waiver (the “**New Waiver**”) has been granted by the Stock Exchange to the Company from strict compliance with Rules 5.14 and 11.07(2) of the GEM Listing Rules in respect of the eligibility of Ms. Hou to act as a Joint Company Secretary for the remaining period of the Waiver Period (i.e. from the date of appointment of Mr. Yau as a Joint Company Secretary to 1 July 2027) (the “**New Waiver Period**”), subject to the conditions that (i) Ms. Hou will be assisted by Mr. Yau during the New Waiver Period; and (ii) the New Waiver could be revoked if there are material breaches of the GEM Listing Rules by the Company.

The Company hereby announces the reasons, details and conditions of the New Waiver and the qualification and experience of both Ms. Hou and Mr. Yau and the Stock Exchange may withdraw or change the New Waiver if the Company's situation changes. Before the end of the New Waiver Period, the Company must demonstrate and seek the Stock Exchange's confirmation that Ms. Hou, having had the benefit of Mr. Yau's assistance during the New Waiver Period, has attained the relevant experience and is capable of discharging the functions of a company secretary under Rule 5.14 of the GEM Listing Rules such that a further waiver will not be necessary.

The biographical details of Ms. Hou and Mr. Yau are set out below:

Ms. Hou joined the Group on 1 September 2022. On 2 May 2023, she was appointed as chief financial officer of our Group. Her key role is to oversee the Group's financial management, accounting and company secretarial affairs.

Ms. Hou has accumulated more than 10 years of experience in financial management, business strategy planning, accounting and regulatory compliance prior to joining the Group. From September 2018 to August 2022, she worked as the group accountant and subsequently as the group finance manager at Rich Capital Holdings Limited (formerly known as Infinio Group Limited) (SGX: 5G4), a Singapore-based company listed on the Catalist of the Singapore Exchange Securities Trading Limited ("SGX-ST") which engages in the business of development of residential and industrial properties in Singapore. During this employment, she was mainly responsible for overseeing all aspects of the financial reporting cycle, preparing annual forecasts and budgets, and coordinating with internal and external parties to ensure compliance with the SGX-ST Listing Rules (Catalist).

Before joining Rich Capital Holdings Limited, Ms. Hou has practised as an auditing professional for seven years. She worked at Cypress Singapore Pac CPA Firm from August 2011 to December 2013, and at Foo Kon Tan Grant Thornton LLP (subsequently renamed as Foo Kon Tan LLP and became a member of HLB International in 2015) from January 2014 to September 2018, both of which are accounting firms in Singapore.

Ms. Hou was awarded a Bachelor of Science degree in applied accounting from the Oxford Brookes University through distance learning in 2011 and she became a member of the Institute of Singapore Chartered Accountants in 2017. She was also admitted as a fellow of the Association of Chartered Certified Accountants in 2019.

Mr. Yau is a Manager of Company Secretarial Services of Tricor Services Limited. Mr. Yau has over 6 years of experience in the company secretarial field. He has been providing professional corporate services, corporate governance and compliance services to Hong Kong listed companies as well as multinational, private and offshore companies. Mr. Yau is a Chartered Secretary, a Chartered Governance Professional and an Associate of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

The Board would like to express its gratitude to Mr. Ng for his contribution to the Company during his tenure of service and extend its warm welcome to Mr. Yau on his appointment.

By order of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (Cai Shuili)
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 30 August 2024

As at the date of this announcement, the Board comprises (i) Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. THNG Chong Kim as executive directors; and (ii) Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is available for viewing on the website of the Company at www.metatechnologies.com.sg and the website of the Stock Exchange at www.hkexnews.hk.