

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*

## **HANVEY GROUP HOLDINGS LIMITED**

### **恆偉集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8219)**

## **RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE**

References are made to the prospectus of Hanvey Group Holdings Limited (the “**Company**”) dated 29 July 2024 (the “**Prospectus**”) and the announcement of the Company dated 14 August 2024 (the “**Announcement**”) in relation to, among others, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus, unless the context otherwise requires.

### **RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS**

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 12 August 2024, being the Latest Time for Acceptance, seven valid applications had been received for a total of 53,490,250 Rights Shares, representing approximately 64.8% of the total number of Rights Shares offered under the Rights Issue. The remaining 29,009,750 Unsubscribed Rights Shares, representing approximately 35.2% of the total number of Rights Shares offered under the Rights Issue, would be subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Friday, 23 August 2024, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, all the 29,009,750 Unsubscribed Rights Shares were successfully placed at the price of HK\$0.10 per Share, which is equal to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the GEM Listing Rules) upon completion of the Placing.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Monday, 26 August 2024.

Accordingly, the gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK\$8.25 million and the net proceeds from the Rights Issue after deducting the expenses were approximately HK\$7.47 million. The Company intends to apply the net proceeds from the Rights Issue as to (i) approximately HK\$5.98 million for repayment of bank borrowings of the Group; and (ii) approximately HK\$1.49 million for general working capital of the Group, as disclosed in the Prospectus.

## **EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY**

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

	<b>Immediately before completion of the Rights Issue and the Placing</b>		<b>Immediately after completion of the Rights Issue and the Placing</b>	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Million Easy Enterprises Ltd. (" <b>Million Easy</b> ") ( <i>Note 1</i> )	93,000,000	56.36	126,225,000	51.00
Independent places	–	–	29,009,750	11.72
Other public Shareholders	72,000,000	43.64	92,265,250	37.28
<b>Total</b>	<b>165,000,000</b>	<b>100.00</b>	<b>247,500,000</b>	<b>100.00</b>

*Notes:*

1. Million Easy is legally and beneficially owned by Mr. Cheuk Sin Cheong, Clement and Ms. Au Corona Ching Mei M.H. in equal shares. Under the SFO, both Mr. Cheuk Sin Cheong, Clement and Ms. Au Corona Ching Mei M.H. are deemed to be interested in all the Shares held by Million Easy.
2. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

## **DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES**

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post, at their own risk, to their registered addresses on Monday, 2 September 2024.

## COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Tuesday, 3 September 2024.

By order of the Board  
**HANVEY GROUP HOLDINGS LIMITED**  
**Cheuk Sin Cheong Clement**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 30 August 2024

*As at the date of this announcement, the Executive Directors are Mr. Cheuk Sin Cheong Clement, and Ms. Au Corona Ching Mei, M.H. and the Independent Non-executive Directors are Mr. Yu Sau Ning Homer, M.H., Ms. Yee Wai Fong Wendy and Mr. Yip Yat Lam.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.hanveygroup.com.hk](http://www.hanveygroup.com.hk).*