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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO VOLUNTARY ANNOUNCEMENT UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by Capital Realm Financial Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

Reference is made to the announcement of the Company dated 18 July 2024 (“**Announcement**”) in relation to the status of the Letter of Intent of Strategic Cooperation (“**LOI**”) entered into between the Company and the potential strategic cooperation parties. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors (“**Directors**”) of the Company (the “**Board**”) further announced that the status update on the LOIs as follows:

<u>Date of Announcements</u>	<u>Potential cooperation parties</u>	<u>Long stop date</u>	<u>Status</u>
29 April 2021	Shenyang Shiye Culture Media Co., Ltd.* (沈陽詩野文化傳媒有限公司)	28 March 2022	Still in progress (Note 1)
26 July 2021	Shanghai Yudu Investment (Group) Co., Ltd.* (上海裕都投資本(集團)有限公司)	8 February 2022	Ended (Note 2)
2 September 2021	China Trading Coal Hebei Network Technology Co., Ltd.* (中交煤河北網絡科技有限公司)	28 November 2021	Ended (Note 2)

<u>Date of Announcements</u>	<u>Potential cooperation parties</u>	<u>Long stop date</u>	<u>Status</u>
3 August 2023	Si Chuan Hui Tong Yun Enterprises Management Group Limited* (四川慧通雲企業管理集團有限公司)	3 August 2024	Still in progress (Note 1)
25 August 2023	Shenzhen San Zang Hui Tou Consulting Management Limited* (深圳三藏匯投諮詢管理有限公司)	24 August 2024	Still in progress (Note 1)
21 September 2023	Scallop (Zhejiang) Intelligent Technology Co., Ltd.* (扇貝(浙江)智能科技有限公司)	20 September 2024	Still in progress
25 October 2023	Chengdu Guandentang Biotechnology Group Company Limited* (成都冠德堂生物科技集團有限公司)	24 October 2024	Ended (Note 3)
17 November 2023	Weiyun Times (Jilin) Digital Technology Co., Ltd.* (微雲時代(吉林)數字科技有限公司)	16 November 2024	Still in progress
29 November 2023	Kejian Kekang (Qingdao) Group Co., Ltd.* (可健可康(青島)集團股份有限公司)	26 November 2024	Still in progress
30 November 2023	Huizhigu (Nanjing) Information Technology Co., Ltd.* (慧之谷(南京)信息科技有限公司)	29 November 2024	Still in progress
3 January 2024	Guangdong Chaoyou Xinfu Housekeeping Services Group Co., Ltd.* (廣東省超有幸福家政產業服務集團有限公司)	2 January 2025	Still in progress
22 January 2024	Fengmao Ecological Technology (Shenzhen) Co., Ltd.* (豐貓生態科技(深圳)有限公司)	21 January 2025	Still in progress
9 April 2024	Shenzhen Zhong Luan Medical Health Industry Co., Ltd.* (深圳市中鑾醫療健康產業有限公司)	8 April 2025	Still in progress
15 July 2024	Xinghua Economic Development Co., Ltd.* (興化市經濟發展有限公司)	14 July 2025	Still in progress

**For identification purpose only*

Notes:

- (1) *The long stop date has been expired. No further extension was made. The Company has conducted due diligence before. However, as the terms and conditions are still under negotiation, further due diligence may have to be conducted.*
- (2) *The Company had signed the Memorandum of Understanding (“MOU”) with the Potential cooperation parties up to 31 March 2022. However, due to the continuation of COVID-19 pandemic which had affected the progress of due diligence, both parties determined to terminate the MOU. Strategic cooperation has been ended.*
- (3) *Negotiation was ended. No formal agreement was entered into between both parties and the parties did not intend to proceed any further negotiation.*

For the LOIs still in progress, the specific terms and conditions of the formal agreement are subject to the approval of the Board after the completion of the Company's due diligence. The Company will make a further announcement in compliance with the Listing Rules of **The Stock Exchange of Hong Kong Limited** in due course should there be any development.

The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation for the LOIs still in progress. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Han Zhenghai
Joint Chairman

Hong Kong, 30 August 2024

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Han Zhenghai (Joint Chairman), Mr. Deng Dongping (Joint Chairman), Mr. Zhu Zhikun, Mr. Lyu Ping, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Ms. Mo Li, Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.