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**淮北綠金產業投資股份有限公司**

**(Huaibei GreenGold Industry Investment Co., Ltd.\*)**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2450)**

**GRANT OF WAIVER UNDER RULE 14.41(A) OF THE LISTING RULES  
AND DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Huaibei GreenGold Industry Investment Co., Ltd.\* (the “**Company**”) dated 9 August 2024 in relation to, among other things, the Capital Injection and Share Enlargement Supplemental Agreement and the transactions contemplated thereunder (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) further details of the Capital Injection and Share Enlargement Supplemental Agreement and the transactions contemplated thereunder; and (ii) other information as required under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company has applied for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules. The Circular is expected to be despatched on or before 31 October 2024.

By Order of the Board

**Huaibei GreenGold Industry Investment Co., Ltd.\***

**Liu Yong**

*Chairman of the Board and Executive Director*

Anhui, the PRC, 30 August 2024

*As at the date of this announcement, the executive Directors are Mr. Liu Yong, Mr. Qin Jiapeng, Mr. Zhao Song, Ms. Lu Junzhe and Mr. Zhang Zhengguang and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.*

\* *for identification purposes only*