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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE OF COMPOSITION OF BOARD COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of the CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to announce that Mr. Chung Man Lai (“**Mr. Chung**”), has been appointed as an executive Director of the Company and member of each of the remuneration committee of the Company (the “**Remuneration Committee**”) and nomination committee of the Company (the “**Nomination Committee**”) with effect from 29 August 2024.

Mr. Chung will be responsible for managing the Company.

Mr. Chung will enter into a letter of appointment with the Company, which may be terminated by either party giving to the other not less than one-month prior notice in writing. His directorship shall be subject to retirement by rotation and re-election pursuant to the Articles of Association of the Company (“**Articles**”). He will hold office until the first annual general meeting of the Company after his appointment at which he will subject to re-election in accordance with the Articles. Mr. Chung is entitled to an emolument of HK\$960,000 per annum which was determined by the Board and the Remuneration Committee with reference to the prevailing market conditions, qualifications, duties and responsibilities of Mr. Chung.

Biographical details of Mr. Chung are set out as follows:

Mr. Chung Man Lai, aged 48, over 23 years of professional accounting, commercial and financial management experience.

Prior to joining of the Group, Mr. Chung worked in a reputable international accounting firm from 2004 to 2007 and was the chief financial officers of CM Energy Tech Co.,Ltd. (formerly known as CMIC Ocean EnTech Holding Co., Ltd. and TSC Group Holdings Limited) (Stock code: 206) and IDT International Limited (Stock code: 167), both are companies listed on the Main Board of the Stock Exchange, for the period from January 2008 to April 2016 and from April 2016 to December 2016, respectively. He was also a non-executive director of Century Plaza Hotel Group (formerly known as Greatwalle Inc.) (the share of which are listed on GEM of the Stock Exchange, Stock code: 8315) from March 2020 to June 2024. He was also

an independent non-executive director of Wuxi Life International Holdings Group Limited (formerly known as Aurum Pacific (China) Group Limited) (the shares of which are listed on GEM of the Stock Exchange, Stock code: 8148) for the period from April to September 2020 and redesignated as an executive director from September 2020 to November 2023. Mr. Chung was appointed as the chief financial officer, company secretary, member of the risk management committee and authorised representative of D&G Technology Holding Company Limited (the shares of which are listed on the Main Board of the Stock Exchange, Stock code: 1301) from September 2020 to December 2023.

Mr. Chung is currently an independent non-executive director of Century Group International Holdings Limited since December 2019 (the shares of which are listed on Main Board of the Stock Exchange, Stock code: 2113), and an independent non-executive director of Roma Group Limited (the shares of which are listed on GEM of the Stock Exchange, Stock code: 8072) since March 2020.

Mr. Chung obtained a bachelor of arts degree in accountancy from The Hong Kong Polytechnic University in November 1998 and a master of business administration degree with a major in international business from EU Business School in December 2018. Mr. Chung is a fellow member of the Hong Kong Institute of Certified Public Accountants.

Save as disclosed above, as at the date of this announcement, Mr. Chung did not hold any directorship in any listed public companies in the last three years; nor has any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company; and did not have any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which are required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Save as disclosed above, there is no information relating to the appointment of Mr. Chung as an executive Director that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the Rules Governing the Listing of the Securities on GEM of the Stock Exchange (“**GEM Listing Rules**”) and there is no matter that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

A supplemental circular containing, among other things, the proposed appointment of executive directors, together with a supplemental notice of the general meeting, will be published in due course.

By order of the Board
CBK Holdings Limited
Chow Yik
Chairman

Hong Kong, 29 August 2024

As at the date of this announcement, the Board comprises Mr. Chow Yik, Mr. Tsui Wing Tak and Mr. Chung Man Lai as executive Directors; and Mr. Tian Wuchun and Ms. Lau Man Kei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.