

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**(I) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 AUGUST 2024;
AND
(II) SHARE CONSOLIDATION BECOMING EFFECTIVE
ON 2 SEPTEMBER 2024**

Reference is made to the notice (the “EGM Notice”) and the circular (“Circular”) of Kingkey Financial International (Holdings) Limited (the “Company”) both dated 9 August 2024. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

(I) POLL RESULTS OF THE EGM

The Board announces that on 29 August 2024, the proposed resolution set out in the EGM Notice was taken out by the poll. The poll results are as follows:

Ordinary Resolution		Number of Votes (%) (Note 1)	
		For	Against
1.	To approve the share consolidation (the “Share Consolidation”) of every ten (10) issued and unissued ordinary shares of par value of HK\$0.01 each in the share capital of the Company into one (1) share of par value of HK\$0.10, and to authorise any one or more of the directors of the Company to do all such acts as he/they consider necessary to give effect to the Share Consolidation.	1,042,880,681 (67.8%)	495,280,103 (32.2%)

Note:

1. The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as ordinary resolution of the Company at the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 9,155,955,680 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There was no Share entitling the Shareholder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required to abstain from voting on the resolution at the EGM under the Listing Rules. No Shareholder had indicated in the Circular his/her/its intention to vote against or to abstain from voting on the resolution at the EGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Board would like to report that all the Directors attended the EGM either in person or by electronic means.

(II) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 2 SEPTEMBER 2024

The Board announces that all the conditions of the Share Consolidation have been fulfilled as at Thursday, 29 August 2024.

Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Monday, 2 September 2024.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from red to blue. The existing share certificates of the Existing Shares will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Tuesday, 8 October 2024, and thereafter will not be accepted for delivery, trading and settlement purposes. Dealings in the Consolidated Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 2 September 2024.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 29 August 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.