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中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Codes: 2388 (HKD counter) and 82388 (RMB counter)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that a hybrid Extraordinary General Meeting of BOC Hong Kong (Holdings) Limited (the “**Company**”) will be held on Tuesday, 24 September 2024 at 2:00 p.m. (registration will begin at 1:15 p.m.) at Grand Ballroom, The Lobby Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wan Chai, Hong Kong with online access through online platform for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** Ernst & Young be appointed as auditor of the Company for the financial year 2024 and the board of directors or the audit committee of the Company be authorised to determine the remuneration of the auditor.”

By Order of the Board
HUANG Xuefei
Company Secretary

Hong Kong, 29 August 2024

Notes:

1. The register of members of the Company will be closed, for the purpose of determining shareholders' entitlement to attend and vote at the extraordinary general meeting (“EGM”) from Monday, 16 September 2024 to Tuesday, 24 September 2024 (both days inclusive), during which period no transfer of shares will be registered. In order to attend and vote at the EGM, shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, 13 September 2024.
2. Any shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend, speak and vote instead of him/her, provided that each proxy is appointed to represent the respective number of shares held by the shareholder as specified in the relevant proxy form. A proxy need not be a shareholder of the Company, but must attend the meeting in person to represent the shareholder.
3. In order to be valid, the instrument appointing a proxy together with the duly signed power of attorney or other authority, if any, or a notarially certified copy of such documents, should be deposited at the office of the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell

Centre, 183 Queen's Road East, Wan Chai, Hong Kong or sent by way of email to bochk.eproxy@computershare.com.hk, at least 48 hours (excluding any part of a day that is a public holiday) before the time fixed for holding the EGM (i.e. at or before 2:00 p.m. on Saturday, 21 September 2024) or any adjournment thereof. Completion and return of a proxy form will not preclude a shareholder from attending and voting in person or online at the meeting or any adjournment thereof should he/she so wish.

4. In case of joint shareholding, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint shareholder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding. Accordingly, investors who wish to have joint shareholding in the Company should bear in mind the above provision when they decide the way in which their names being provided for share registration.
5. Your proxy's authority and instruction will be revoked if you attend and vote in person at the EGM or via the online platform at <http://meetings.computershare.com/BOCHK2024EGM> (the "Online Platform"). Non-registered holders whose shares of the Company are held through banks, brokers or custodians may be able to attend, vote and submit questions in person or through the Online Platform at the EGM. In this regard, they should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements. For corporate shareholders who wish to attend the EGM and to vote online, please contact the Company's share registrar at (852) 2862 8555 for arrangement.
6. The EGM will be conducted as a hybrid meeting which allows shareholders to attend, participate and vote in a convenient and efficient way by visiting the Online Platform from anywhere with an internet connection. Through the Online Platform, shareholders will be able to view the live webcast, participate in voting and submit questions in written form to the EGM via their mobile phones, tablets, or computers. Shareholders attending the meeting by using the Online Platform will be counted towards the quorum.
7. For details of online voting at the EGM, shareholders can refer to the Company's circular to be sent to shareholders of the Company in early September 2024.
8. The resolution put to shareholders at the EGM will be voted on by poll.

As at the date of this notice, the Board of Directors comprises Mr GE Haijiao (Chairman), Mr SUN Yu (Vice Chairman and Chief Executive), Mr LIN Jingzhen*, Madam CHENG Eva**, Dr CHOI Koon Shum**, Madam FUNG Yuen Mei Anita**, Mr LAW Yee Kwan Quinn**, Mr LEE Sunny Wai Kwong**, Mr LIP Sai Wo** and Professor MA Si Hang Frederick**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*