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**K. H. GROUP HOLDINGS LIMITED**  
**劍虹集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1557)**

**UPDATE ANNOUNCEMENT**

**ADJOURNMENT OF WINDING UP PETITION HEARING**

Reference is made to the announcement of K. H. Group Holdings Limited (the “**Company**”) dated 27 June 2024 and 5 July 2024 (the “**Announcements**”), in relation to, among others, the petitions (the “**Petitions**”) dated 21 June 2024 filed by The Bank of East Asia, Limited against the Company and K. H. Foundations Limited. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Petitions were scheduled to be heard before the Court on 28 August 2024 (the “**Hearing**”). At the Hearing, it was ordered that the hearing of the Petitions be adjourned to 9 September 2024.

The Company will keep its shareholders and investors informed of any significant development in connection with the Petitions and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**K. H. Group Holdings Limited**  
**Chang Chih-Chia**  
*Chairman and Executive Director*

Hong Kong, 28 August 2024

*As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Feng Zhidong, Mr. Wang Bo and Ms. Liu Yixing.*