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## **DIGITAL HOLLYWOOD INTERACTIVE LIMITED**

遊萊互動集團有限公司\*

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 2022)

## SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED DECEMBER 31, 2023

Reference is made to the annual report of DIGITAL HOLLYWOOD INTERACTIVE LIMITED (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended December 31, 2023 which was published on April 26, 2024 (the "**2023 Annual Report**"). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the 2023 Annual Report.

## SUPPLEMENTAL INFORMATION TO 2023 ANNUAL REPORT IN RELATION TO THE USE OF NET PROCEEDS FROM THE IPO

In addition to the information disclosed in the section headed "Use of net proceeds from the IPO" in the Directors' Report on page 89 of the 2023 Annual Report, the board (the "**Board**") of directors of the Company would like to provide further information pursuant to paragraphs 11(8) and 11A of Appendix D2 to the Listing Rules in relation to the use of proceeds under the section as follows:

As disclosed in the 2023 Annual Report, net proceeds allocated to investment of approximately US\$2.2 million was unutilised as of December 31, 2023. The unutilised net proceeds was previously planned to be fully utilised by June 30, 2024. As disclosed in the 2023 Annual Report, the Group targets to utilise the unutilised net proceeds for investment on or before June 30, 2025.

The delay in the use of the unutilised net proceeds is mainly due to the prudent approach adopted by the Company in its investment strategy in light of the unfavourable impact on the global prospects imposed by COVID-19 pandemic, resulting in a delay of the potential investment plan. The information contained in this supplemental announcement does not affect other information contained in the 2023 Annual Report. Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By Order of the Board Digital Hollywood Interactive Limited LU Yuanfeng Chairman and Chief Executive Officer

Hong Kong, August 28, 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. LU Yuanfeng, Mr. HUANG Guozhan, Mr. HUANG Deqiang and Ms. LUO Simin; and three independent non-executive Directors, namely Professor CHAU Chi Wai, Wilton, Mr. LI Yi Wen and Mr. LU Qibo.

\* For identification purpose only