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Xinming China Holdings Limited

新明中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2699)

**(1) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG
AND**

(2) APPOINTMENT OF FINANCIAL ADVISER

(1) CHANGE OF REGISTERED OFFICE

The board (the “**Board**”) of directors (the “**Directors**”) of Xinming China Holdings Limited (the “**Company**”) hereby announces that the principal place of business of the Company in Hong Kong has been changed to Unit D, 7/F., Kee Shing Centre, 74-76 Kimberley Road, Tsim Sha Tsui, Kowloon, Hong Kong with effect from 28 August 2024. The telephone and facsimile numbers of the Company remain unchanged.

(2) APPOINTMENT OF FINANCIAL ADVISER

The Board is also pleased to announce that Advent Corporate Finance Limited (the “**Adviser**”) has been appointed as the financial adviser of the Company with effect from 22 August 2024. The Adviser is a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Adviser shall advise on the Company’s various corporate finance matters such as compliance matters relating to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and assist the Company’s preparation of its resumption proposal to be submitted to the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Code on Takeovers and Mergers (as the case may be).

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 23 June 2023, whereby the

Company received a letter from the Stock Exchange setting out the guidance for the resumption of trading in the shares of the Company on the Stock Exchange. Among others, the Company shall publish all the Outstanding Financial Results required under the Listing Rules and address any audit modifications.

Trading in the shares of the Company on the Stock Exchange will remain suspended until the release of the Outstanding Financial Results. Shareholders and potential investors should exercise caution when dealing in shares of the Company.

By order of the Board
Xinming China Holdings Limited
Chen Chengshou
Chairman and Chief Executive Officer

Hong Kong, 28 August 2024

As at the date of this announcement, the executive Directors are Mr. Chen Chengshou, Mr. Feng Cizhao, Mr. Cao Zhiqiang and Mr. Zhou Fenli; the non-executive Directors are Ms. Gao Qiaoqin, Mr. Choi Clifford Wai Hong and Mr. Zhou Zhencun; and the independent non-executive Directors are Mr. Khor Khie Liem Alex, Mr. Chiu Kung Chak, Mr. Lau Wai Leung, Alfred, Ms. Huang Chunlian and Ms. Lee Yin Man.

If there is any discrepancy between the English version and the Chinese translation, the English version shall prevail.