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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO THE
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024**

Reference is made to the annual report of E&P Global Holdings Limited (the “**Company**”) for the year ended 31 March 2024 (“**2024 Annual Report**”) published on 31 July 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

Due to clerical error, the Company wishes to clarify that the nominal value per share set out in Note 40 on page 106 of the 2024 Annual Report shall be amended as follows (with amendments underlined):

40. SHARE CAPITAL

	Nominal value per share <i>HK\$</i>	Number of shares	Amount <i>HK\$'000</i>
Authorised:			
At 1 April 2022, 31 March 2023 and 1 April 2023	2.00	500,000,000	1,000,000
Share sub-division (<i>Note a(ii)</i>)	N/A	1,500,000,000	—
At 31 March 2024	<u>0.50</u>	2,000,000,000	1,000,000
Issued:			
At 1 April 2022, 31 March 2023 and 1 April 2023	2.00	145,017,062	290,034
Capital reduction (<i>Note a(i)</i>)	N/A	—	(217,525)
At 31 March 2024	<u>0.50</u>	145,017,062	72,509

Save as disclosed above, other information contained in the 2024 Annual Report remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the 2024 Annual Report.

By Order of the Board
E&P Global Holdings Limited
Lee Jaeseong
Chairman

Hong Kong, 28 August 2024

As at the date of this announcement, the Board consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.