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交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

ANNOUNCEMENT
2024 INTERIM PROFIT DISTRIBUTION

Reference is made to the resolution on 2024 interim profit distribution plan (the “**Interim Profit Distribution**”) considered and approved by the board of directors (the “**Board**”) of Bank of Communications Co., Ltd. (the “**Bank**”) at the 17th meeting of the 10th session of the Board held on 28 August 2024.

The Board proposed that based on the total number of ordinary shares of 74,262,726,645 shares of the Bank as at 30 June 2024, a cash dividend of RMB0.182 per share (inclusive of tax) (the “**Interim Dividend**”) will be distributed to the registered shareholders of H shares and A shares of the Bank, totaling RMB13,516 million. The Interim Profit Distribution plan is subject to the approval of the general meeting of the Bank to be convened in due course. Current distribution does not involve bonus shares or share capital increase from capital accumulation fund.

From the date of this announcement to the record date for the Interim Profit Distribution, if the total number of ordinary shares of the Bank changes due to conversion of convertible bonds, share repurchase, repurchase and cancellation of shares granted by equity incentive and repurchase and cancellation of shares as a result of material assets reorganization, etc., the Bank will maintain the total amount of cash dividends to be distributed unchanged and adjust the amount of distribution per share accordingly. If the total number of ordinary shares of the Bank changes subsequently, specific adjustments will be announced separately.

If the resolution regarding the Interim Profit Distribution is approved by the general meeting, it is expected that the Interim Dividend will be distributed on Friday, 24 January 2025 to the shareholders of A shares of the Bank, and on Friday, 14 February 2025 to the shareholders of H shares of the Bank. Specific arrangements regarding the Interim Profit Distribution, including arrangement of withholding and payment of income tax and the timetable for the closure of register of members of H shares, will be announced separately in due course.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
28 August 2024

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun# and Mr. Wong Tin Chak#.*

* *Non-executive directors*

Independent non-executive directors