

FUBON ETF SERIES II OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between Sub-fund and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “SFO”))

FUBON ETF SERIES II OFC

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE
TECHNOLOGY INDEX ETF (Stock Code: 3405)**

(Sub-Fund of Fubon ETF Series II OFC)

Unaudited Semi-Annual Report

FOR THE PERIOD FROM 1 JANUARY 2024 TO 30 JUNE 2024

FUBON ETF SERIES II OFC

CONTENTS

	Page
Statement of Financial Position	1
Statement of Comprehensive Income	2
Statement of Changes in Net Assets Attributable to Shareholders	3
Statement of Cash Flows	4
Notes to the Financial Statements	5 – 10
Investment Portfolio (Unaudited)	11 – 12
Statement of Movements in Investment Portfolio (Unaudited)	13
Performance Table (Unaudited)	14
Underlying Index Constituent Stock Disclosure (Unaudited)	15
Management and Administration	16

FUBON ETF SERIES II OFC**STATEMENT OF FINANCIAL POSITION***As at 30 June 2024*Fubon ICE FactSet Asia Battery and Energy
Storage Technology Index ETF

	30 June 2024 (Unaudited) US\$	31 December 2023 (Audited) US\$
ASSETS		
Financial assets at fair value through profit or loss	1,576,001	1,956,906
Dividends receivable	3,767	2,334
Other receivables	12,000	-
Amounts due from broker	1,490	-
Cash at bank	30,676	24,101
Total assets	1,623,934	1,983,341
LIABILITIES		
Other accounts payable and accrued expenses	14,813	10,500
Custodian fee payable	125	446
Management fee payable	11,113	4,068
Amounts due to a broker	1,493	-
Total liabilities	27,544	15,014
EQUITY		
Net assets attributable to shareholders	1,596,390	1,968,327

Note: Interim report has applied the same accounting policies and methods of computation as are applied in the annual reports of the Sub Fund.

Note: The accompanying notes form an integral part of these unaudited semi-annual financial statements.

FUBON ETF SERIES II OFC

STATEMENT OF COMPREHENSIVE INCOME

For the period from 1 January 2024 to 30 June 2024

	Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF
	For the period from 1 January 2024 to 30 June 2024 (Unaudited) US\$
INCOME	
Dividend income	21,505
Interest income	1
Net losses on financial assets at fair value through profit or loss	(374,662)
Net foreign exchange losses	(1,535)
Other income	12,000
Total net income	<u>(342,691)</u>

EXPENSES	
Management fee	(7,045)
Auditor's remuneration	(5,046)
Custodian fee	(8,893)
Transaction cost	(1,718)
Other operating expenses	(4,266)
Total operating expenses	<u>(26,968)</u>

Loss before tax	(369,659)
Withholding tax on dividend income	(2,278)

Loss after tax and total comprehensive loss for the period	<u><u>(371,937)</u></u>

Note: The accompanying notes form an integral part of these unaudited semi-annual financial statements.

FUBON ETF SERIES II OFC

STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO SHAREHOLDERS

For the period from 1 January 2024 to 30 June 2024

	Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF
	For the period from 1 January 2024 to 30 June 2024 (Unaudited) US\$
Net assets attributable to shareholders at the beginning of the period	1,968,327

Loss after tax and total comprehensive loss for the period	(371,937)

Net assets attributable to shareholders at the end of the period	1,596,390
	=====
Number of shares in issue at the beginning of the period	2,640,600

Number of shares in issue at end of the period	2,640,600

Note: The accompanying notes form an integral part of these unaudited semi-annual financial statements

FUBON ETF SERIES II OFC

STATEMENT OF CASH FLOWS

For the period from 1 January 2024 to 30 June 2024

	Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF For the period from 1 January 2024 to 30 June 2024 (Unaudited) US\$
Cash flows from operating activities	
Loss before tax	(369,659)
Adjustments for:	
Dividend income	(21,505)
Interest income	(1)
	<hr/>
Operating loss before working capital changes	(391,165)

Decrease in financial assets at fair value through profit or loss	380,905
Increase in other receivables	(12,000)
Increase in amounts due from broker	(1,490)
Decrease in custodian fee payable	(321)
Increase in management fee payable	7,045
Increase in amounts due to a broker	1,493
Increase in other payables and accruals	4,313
	<hr/>
Cash used in operating activities	(11,220)

Dividend income received, net of withholding tax	17,794
Interest income received	1
	<hr/>
Net cash used in operating activities	6,575

Net increase in cash and cash equivalents	6,575
Cash and cash equivalents at the beginning of the period	24,101
	<hr/>
Cash and cash equivalents at the end of the period	30,676
	<hr/> <hr/>
Analysis of balances of cash and cash equivalents	
Cash at bank	30,676
	<hr/> <hr/>

Note: The accompanying notes form an integral part of these unaudited semi-annual financial statements.

FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF (SUB-FUND OF FUBON ETF SERIES II OFC)

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

1. GENERAL INFORMATION

FUBON ETF SERIES II OFC (the “Company”) is a public umbrella open-ended fund company with variable capital with limited liability, which was incorporated in Hong Kong under the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “SFO”) on 28 February 2023, The Company is constituted by way of its Instrument filed to the Companies Registry of Hong Kong on, and effective as of, 28 February 2023.

The Company is registered with the Securities and Futures Commission of Hong Kong (the “SFC”) under Section 112D of the SFO. The Company is authorised as a collective investment scheme by the SFC under Section 104 of the SFO and each sub-funds falls within Chapter 8.6 of the Unit Trusts and Mutual Funds (the “SFC Code”) issued by the SFC.

As at 30 June 2024, the Company has one Sub-Fund, namely Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF (the “Sub-Fund”).

Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF (the “Sub-Fund”) commenced trading under the stock code 3405 on The Stock Exchange of Hong Kong Limited (“SEHK”) on 25 April 2023.

Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the ICE FactSet® Asia Battery and Energy Storage Technology Index (Net Total Return) (“Index”). There is no assurance that the Sub-Fund will achieve its investment objective.

The Sub-Fund will primarily use a full replication strategy through investing directly in the respective index constituents in substantially the same weightings in which they are included in the respective index. Fubon Fund Management (Hong Kong) Limited (the “Manager”) and Fubon Asset Management Company Limited (the “Sub-Manager”) will only invest in Index constituents which are China A-Shares listed on the SSE and the SZSE (including those listed on the ChiNext market and/or the STAR Board) through the Stock Connect. Where the adoption of a full replication strategy is not efficient or practicable or where the Manager and the Sub-Manager consider appropriate in the best interest of the Sub-Fund and the Shareholders, the Manager and the Sub-Manager may pursue a representative sampling strategy, and invest, directly or indirectly (for example, via investing not more than 10% of the Sub-Fund’s Net Asset Value in other exchange traded funds), in a representative sample of the securities in the Index that collectively reflects the investment characteristics of the Index and aims to replicate its performance. The Sub-Fund, in using a representative sampling strategy, may or may not hold all of the Securities included in the Index, and may hold a portfolio of Securities which are not included in the Index, provided that these collectively feature a high correlation with the Index. The Sub-Fund may switch between the full replication strategy and the representative sampling strategy without prior notice to Shareholders, in its absolute discretion, and as often as the Manager and the Sub-Manager believe is appropriate in order to achieve the investment objective of the Sub-Fund by tracking the Index as closely as possible to the benefit of Shareholders. In pursuing a representative sampling strategy, the Manager and the Sub-Manager may cause the Sub-Fund to deviate from the respective index weighting on the condition that the maximum deviation from the respective index weighting of any constituent will not exceed 3% above or below such weighting.

As at 30 June 2024, the Directors of the Company and the Sub-Fund confirmed that it has no intention to terminate any of the Sub-Funds which has a net asset value below the threshold of US\$5,000,000 or its equivalent in the currency of the Sub-Fund.

These financial statements relate to the Company and the Sub-Fund.

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

2. MATERIAL ACCOUNTING POLICY INFORMATION

The material accounting policies applied in the preparation of these financial statements are set out below. These policies have been consistently applied to the period presented, unless otherwise stated.

(a) Basis of preparation

The financial statements of the Company and the Sub-Fund have been prepared in accordance with International Financial Reporting Standards as issued by the International Financial Reporting Standards (“IFRS Accounting Standards”). The financial statements have been prepared under the historical cost convention, as modified by the revaluation of financial assets and liabilities (including derivative financial instruments) at fair value through profit or loss.

Significant accounting judgements, estimates and assumptions

The preparation of financial statements in conformity with IFRS Accounting Standards requires the use of certain accounting estimates. It also requires the Manager to exercise its judgment in the process of applying the Company’s and the Sub-Fund’s accounting policies. The resulting accounting estimate will, by definition, seldom equal the related actual results. However, there are no estimates or assumptions used in these financial statements that the Managers expects will have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year.

Issued but not yet effective IFRS Accounting Standards

A number of new standards, amendments to standards and interpretations are effective for periods beginning after 1 January 2024, and have not been early adopted in preparing these financial statements. The Company and the Sub-Fund are yet to assess the full impact of above standards and intends to adopt the IFRS 18 no later than the accounting period beginning on or after 1 January 2024.

(b) Financial instruments

Classification

Assets

The Company and the Sub-Fund classify their investments based on both the Company and the Sub-Fund’s business model for managing those financial assets and the contractual cash flow characteristics of the financial assets. The portfolio of financial assets is managed and performance is evaluated on a fair value basis. The Company and the Sub-Fund are primarily focused on fair value information and uses that information to assess the assets’ performance and to make decisions. This category includes equity instruments which are acquired principally for the purpose of generating a profit from short-term fluctuations in price. Consequently, all investments are measured at fair value through profit or loss.

As such, the Sub-Fund classify all of their investment portfolio as financial assets as fair value through profit or loss.

The Sub-Fund’s policy requires the Manager to evaluate the information about these financial assets and liabilities on a fair value basis together with other related financial information.

Recognition/derecognition

Purchases and sales of investments are accounted for on the trade date basis - the date on which the Company and the Sub-Fund commit to purchase or sell the investments. Investments are derecognised when the rights to receive cash flows from the investments have expired or the Company and the Sub-Fund have transferred substantially all risks and rewards of ownership.

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

2. MATERIAL ACCOUNTING POLICY INFORMATION (Continued)

(b) Financial instruments (continued)

Measurement

Financial assets at fair value through profit or loss are initially recognised at fair value. Transaction costs are expensed as incurred in the Statement of Comprehensive Income.

Subsequent to initial recognition, all financial assets at fair value through profit or loss are measured at fair value. Realised and unrealised gains and losses on Financial assets at fair value through profit or loss are recognised in the Statement of Comprehensive Income in the year in which they arise.

Fair value estimation

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The fair value of financial assets and financial liabilities traded in active markets (such as publicly traded derivatives and trading securities) are based on quoted market prices at the close of trading on the reporting date. The Company and the Sub-Fund utilise the last traded market price for both listed financial assets and financial liabilities where the last traded price falls within the bid-ask spread. In circumstances where the last traded price is not within the bid-ask spread, the Manager will determine the point within the bid-ask spread that is most representative of fair value.

Transfers between levels of the fair value hierarchy

Transfers between levels of the fair value hierarchy are deemed to have occurred at the beginning of the reporting period.

(c) Distributions to shareholders

Distributions to shareholders are recognised in the statement of financial position when they are approved by the Manager. Distributions to shareholders are recognised as distributions in the statement of changes in net assets attributable to shareholders.

The Manager has discretion as to whether or not the Sub-Fund will make any distribution of dividends, the frequency of distribution and amount of dividends. Where distribution is made, the Manager may distribute income to Shareholders having regard to the Sub-Fund's net income after fees and costs. Further, the Manager may, at its discretion, pay distributions out of capital or out of gross income while all or part of the fees and expenses are charged to capital, resulting in an increase in distributable income for the payment of distributions and therefore, distributions may be paid effectively out of capital. However, there is no guarantee of regular distribution nor the amount being distributed (if any).

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

2. MATERIAL ACCOUNTING POLICY INFORMATION (Continued)

(d) Net change in unrealised gains or losses on financial assets at fair value through profit or loss

Unrealised gains and losses comprise change in the fair value of financial instruments for the period and from reversal of prior year unrealised gains and losses for financial instruments which were realised in the reporting period and excluded dividend income.

(e) Net realised gains or losses on disposal of financial assets

Net realised gains or losses on disposal of financial assets classified as at fair value through profit or loss are calculated using the weighted average method. They represent the difference between an instrument's average cost and disposal amount.

(f) Cash and cash equivalents

Cash and cash equivalents include cash in hand, cash at bank, demand deposits with original maturities of three months or less.

(h) Foreign currencies translation

Functional and presentation currency

Items included in the financial statements are measured using the currency of the primary economic environment in which the Company and the Sub-Fund operates (the "functional currency"). The performance of Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF is measured and reported to the shareholders in United States dollar ("US\$"). The Manager considers US\$ as the currency that most faithfully represent the economic effects of the underlying transactions, events and conditions of the Company and the respective Sub-Fund. The financial statements of the Company, Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF is presented in US\$.

Transactions and balances

Foreign exchange gains and losses relating to cash and cash equivalents are presented in the statement of comprehensive income within "net foreign exchange gain/(loss)".

Foreign exchange gains and losses relating to the financial assets and financial liabilities carried at fair value through profit or loss are presented in the statement of comprehensive income within "net gains/losses on financial assets at fair value through profit or loss and derivative financial instruments".

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

2. MATERIAL ACCOUNTING POLICY INFORMATION (Continued)

(h) Redeemable shares

The Sub-Fund issues redeemable shares, which are redeemable at the holder's option. These shares represent puttable financial instruments of the Sub-Fund. The Sub-Fund classifies its puttable financial instruments as equity in accordance with IAS 32 (Amendment), "Financial instruments: Presentation" as those puttable financial instruments meet all the following criteria:

- the puttable financial instruments entitle the holder to a pro-rata share of net asset value;
- the puttable financial instruments are the most subordinated shares in issue and share features are identical;
- there are no contractual obligations to deliver cash or another financial asset other than the obligation on the issuer to repurchase; and
- the total expected cash flows from the puttable financial instrument over its life are based substantially on the profit or loss of the Sub-Fund.

Shares are issued and redeemed at the holder's option at prices based on the Sub-Fund's net asset value per share at the time of issue or redemption. The Sub-Fund's net asset value per share is calculated by dividing the net assets attributable to shareholders with the total number of outstanding shares.

In accordance with the Prospectus of the Company and the Sub-Fund, investment positions are valued based on the official closing price for the purpose of determining the net asset value per share for subscriptions and redemptions of the Sub-Fund.

(i) Taxation

No provision for Hong Kong profits tax has been made as the Sub-Fund is exempt from Hong Kong profits tax under Section 26A of the Hong Kong Inland Revenue Ordinance.

(j) Offsetting financial instruments

Financial assets and liabilities are offset and the net amount reported in the Statement of Financial Position where the Sub-Fund currently has a legally enforceable right to set-off the recognised amounts and there is an intention to settle on a net basis or realise the asset and settle the liability simultaneously. The legally enforceable right must not be contingent on future events and must be enforceable in the normal course of business and in the event of default, insolvency or bankruptcy of the Sub-Fund or the counterparty.

(k) Dividend Income

Dividend income is recognised on the ex-dividend date. Dividend income on equity securities where no ex-dividend date is quoted is recognised when the Sub-Fund right to receive payment is established.

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

NOTES TO THE UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS

2. MATERIAL ACCOUNTING POLICY INFORMATION (Continued)

(l) Amounts due from and to brokers

Amounts due from and to brokers represent receivables for securities sold and payables for securities purchased that have been contracted for but not yet settled or delivered on the Statement of Financial Position date respectively. The amounts due from brokers balance is held for collection.

These amounts are recognized initially at fair value and subsequently measured at amortized cost. At each reporting date, the Company and the Sub-Fund shall measure the loss allowance on amounts due from broker at an amount equal to the lifetime expected credit losses if the credit risk has increased significantly since initial recognition. If, at the reporting date, the credit risk has not increased significantly since initial recognition, the Company and the Sub-Fund shall measure the loss allowance at an amount equal to 12-month expected credit losses. A significant increase in credit risk is defined by the Manager as any contractual payment which is more than 30 days past due and any contractual payment which is more than 90 days past due is considered credit impaired. Manager has measures in place to monitor exposures and increase in credit risk.

(m) Transaction costs

Transactions costs are costs incurred to acquire/dispose financial assets or liabilities at fair value through profit or loss. They include fees and commissions paid to agents, brokers and dealers. Transaction costs are expensed as incurred in the Statement of Comprehensive Income.

(n) Critical judgements

Functional currency

The Manager considers the US\$ the currency that most faithfully represents the economic effect of the underlying transactions, events and conditions of Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF. The US\$ is the currency in which the Fubon ICE FactSet Asia Battery and Energy Storage Technology Index ETF settle the expenses, measure their performance and report their results, as well as the currency in which they receive subscriptions from their investors.

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(A SUB-FUND OF FUBON ETF SERIES II OFC)**

INVESTMENT PORTFOLIO (Unaudited)

As at 30 June 2024

	Holdings	Fair value US\$	% of net assets
Listed Investments (98.72%)			
Listed Equities (98.72%)			
<u>China (38.82%)</u>			
Contemporary Amperex Techn-A	3,160	77,948	4.88
Eve Energy Co Ltd-A	17,100	93,531	5.86
Guangzhou Tinci Materials -A	22,700	54,616	3.42
Ja Solar Technology Co Ltd-A	30,440	46,713	2.93
Jinko Solar Co Ltd-A	47,900	46,598	2.92
Longi Green Energy Technol-A	32,500	62,431	3.91
Sungrow Power Supply Co Lt-A	8,820	74,962	4.69
Tcl Zhonghuan Renewable En-A	56,725	67,230	4.21
Trina Solar Co Ltd-A	20,700	47,989	3.01
Yunnan Energy New Material-A	11,000	47,702	2.99
		<hr/>	
		619,720	38.82
		<hr/>	
<u>Hong Kong (5.33%)</u>			
Flat Glass Group Co Ltd-H	9,000	13,255	0.83
Ganfeng Lithium Group Co L-H	8,200	15,984	1.00
Tianneng Power Intl Ltd	13,400	9,627	0.60
Xinyi Solar Holdings Ltd	92,000	46,305	2.90
		<hr/>	
		85,171	5.33
		<hr/>	
<u>Japan (10.94%)</u>			
Gs Yuasa Corp	3,100	61,388	3.84
Tanaka Chemical Corp	500	3,057	0.19
Tdk Corp	1,800	110,333	6.91
		<hr/>	
		174,778	10.94
		<hr/>	
<u>South Korea (31.28%)</u>			
Chunbo Co Ltd	138	7,197	0.45
Cosmoam&T Co Ltd	748	78,347	4.91
Hankook & Co	1,332	14,716	0.92
Hanwha Solutions Corp	3,477	69,706	4.37
Kangwon Energy Co Ltd	443	5,103	0.32
Lg Chem Ltd	309	77,547	4.86
Lg Energy Solution	312	73,994	4.64
Posco Future M Co Ltd	452	84,871	5.32
Samsung Sdi Co Ltd	286	73,541	4.61
Sebang Global Battery Co Ltd	186	14,051	0.88
		<hr/>	
		499,073	31.28
		<hr/>	

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(A SUB-FUND OF FUBON ETF SERIES II OFC)**

INVESTMENT PORTFOLIO (Unaudited) (Continued)

As at 30 June 2024

	Holdings	Fair value US\$	% of net assets
Listed Investments (98.72%) (Continued)			
Listed Equities (98.72%) (Continued)			
<u>Taiwan (12.35%)</u>			
Advanced Energy Solution Hol	980	19,063	1.19
Simplo Technology Co Ltd	5,547	73,101	4.58
Voltronic Power Technology	1,771	105,095	6.58
		<hr/>	<hr/>
		197,259	12.35
		<hr/>	<hr/>
Total investments (<i>Total cost of investments US\$2,438,561</i>)		1,576,001	98.72
Other net assets		20,389	1.28
		<hr/>	<hr/>
Net assets attributable to shareholders as at 30 June 2024		1,596,390	100.00
		<hr/> <hr/>	<hr/> <hr/>

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(A SUB-FUND OF FUBON ETF SERIES II OFC)**

STATEMENT OF MOVEMENTS IN INVESTMENT PORTFOLIO (Unaudited)

For the period from 1 January 2024 to 30 June 2024

	% of holdings as at 30 June 2024	% of holdings as at 31 December 2023
Listed Equities		
China	38.82	39.49
Hong Kong	5.33	5.41
Japan	10.94	9.55
South Korea	31.28	28.58
Taiwan	12.35	16.39
	<hr/>	<hr/>
Total listed investments	98.72	99.42
	<hr/> <hr/>	<hr/> <hr/>

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(A SUB-FUND OF FUBON ETF SERIES II OFC)**

PERFORMANCE TABLE (Unaudited)

Net asset value

	Dealing net asset value of the Sub-Fund* US\$	Dealing net asset value per unit US\$
At the end of financial period		
30 June 2024	1,596,394	0.6046
31 December 2023	1,968,327	0.7454

Highest and lowest net asset value per unit

	Highest net asset value per unit US\$	Lowest net asset value per unit US\$
Financial period		
For the period from 1 January 2024 to 30 June 2024	0.7480	0.6046
For the period from 24 April 2023 (date of inception) to 31 December 2023	1.0316	0.6674

**The dealing net asset value of the Sub-Fund disclosed is calculated in accordance with the Prospectus.*

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(A SUB-FUND OF FUBON ETF SERIES II OFC)**

UNDERLYING INDEX CONSTITUENT STOCK DISCLOSURE (Unaudited)

There was no constituent security that individually accounted for more than 10% of the net asset value of the Sub-Fund as at 30 June 2024.

During the period from 1 January 2024 to 30 June 2024, the ICE FactSet® Asia Battery and Energy Storage Technology Index decreased by 18.18% while the net asset value per unit of Sub-Fund decreased by 18.92%.

**FUBON ICE FACTSET ASIA BATTERY AND ENERGY STORAGE TECHNOLOGY INDEX ETF
(SUB-FUND OF FUBON ETF SERIES II OFC)**

MANAGEMENT AND ADMINISTRATION

Manager

Fubon Fund Management (Hong Kong) Limited
Unit D, 19/F
Lee & Man Commercial Center
169 Electric Road
Hong Kong

Sub-Manager

Fubon Asset Management Company Limited
8F, No. 108, Section 1
Dunhua South Road
Songsshan District
Taipei TW 10557
Taiwan

Custodian

Cititrust Limited
50/F, Champion Tower
Three Garden Road
Central
Hong Kong

Sub-Custodian and Administrator

Citibank, N.A., Hong Kong Branch
50/F, Champion Tower
Three Garden Road
Central
Hong Kong

Registrar

Citicorp Financial Services Limited
50/F, Champion Tower
Three Garden Road
Hong Kong

Directors of the Company

Ng Fong Chun (resigned on 24 Apr 2024)
Mok Wai Man, Derek (appointed on 5 Jan 2024)
Lu Chi Lun (appointed on 3 Jun 2024)

Directors of the Manager

Shyy Gang
Harn Wey Ting
Lin Hsin Yi
Chen Shih Tsung
Ng Fong Chun (resigned on 24 Apr 2024)
Mok Wai Man, Derek (appointed on 5 Jan 2024)

Legal Counsel to the Manager

Deacons
5th Floor, Alexandra House
18 Chater Road
Central
Hong Kong

Auditor

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor
22/F, Prince's Building
10 Chater Road
Central