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新華文軒出版傳媒股份有限公司

XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 811)

**ANNOUNCEMENT
ON THE PRINCIPAL OPERATING STATISTICS
FOR THE FIRST SIX MONTHS ENDED 2024**

This announcement is made by Xinhua Winshare Publishing and Media Co., Ltd* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the requirements of Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company confirm that there are no false representations, misleading statements or material omission in this announcement, and they shall accept legal responsibility for the truthfulness, accuracy and completeness of the contents herein.

In accordance with the relevant requirements under the Guidelines No.3 of the Shanghai Stock Exchange on the Application of Self-Regulation Rules for Listed Companies – Industry Information Disclosure: No.11 Media and Publishing (《上海證券交易所上市公司自律監管指引第 3 號行業信息披露：第十一號－新聞出版》), the Company hereby announces the operating statistics of its principal business segments for the first six months ended 2024 as follows:

<i>RMB0'000</i>				
Business Segments	Total fixed price for sales	Turnover	Operating cost	Gross Profit Margin (%)
Publishing Business	–	121,162.27	80,602.44	33.48
Of which: Textbooks and Supplementary Materials	101,607.59	57,198.69	32,840.73	42.58
General Books	251,045.81	49,665.60	36,820.07	25.86
Distribution Business	–	515,237.68	348,847.11	32.29
Of which: Textbooks and Supplementary Materials	234,346.86	226,267.30	137,439.35	39.26
General Books	437,714.73	264,779.33	192,237.28	27.40

Descriptions to principal business segments:

The publishing segment of the Group covers including publishing of publications like books, journals, audio-visual products and digital products; provision of printing services and supply of printing materials.

The distribution segment of the Group covers the distribution of textbooks to schools, teachers and students and supply of education informatization and education equipment products and services for secondary and primary schools; retailing, distribution and online sales of publications.

This announcement is published simultaneously in Chinese and English. In the event of any inconsistency between Chinese and English versions, the Chinese version shall prevail.

By Order of the Board
XINHUA WINSHARE PUBLISHING AND MEDIA CO., LTD.*
Chairman
Zhou Qing

Sichuan, the PRC, 27 August 2024

As at the date of this announcement, the Board comprises (a) Mr. Zhou Qing, Mr. Liu Longzhang and Mr. Li Qiang as executive Directors; (b) Mr. Dai Weidong, Mr. Ke Jiming and Ms. Tan Ao as non-executive Directors; and (c) Mr. Lau Tsz, Mr. Deng Fumin and Mr. Han Wenlong as independent non-executive Directors.

* *For identification purposes only*