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Sino-Synergy Hydrogen Energy Technology (Jiaxing) Co., Ltd.
國鴻氫能科技(嘉興)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9663)

**COMPLETION OF THE IMPLEMENTATION OF
THE H SHARE FULL CIRCULATION BY THE COMPANY**

Reference is made to the announcements of Sino-Synergy Hydrogen Energy Technology (Jiaxing) Co., Ltd. (the “**Company**”) dated 26 February 2024, 19 April 2024 and 20 August 2024 (the “**Announcements**”) in relation to the Company’s proposed implementation of the H share full circulation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of 273,074,088 Domestic Shares into H Shares has been completed on 27 August 2024. The listing of the Converted H Shares on the Stock Exchange will commence at 9: 00 a.m. on 28 August 2024.

SHAREHOLDING STRUCTURE

The share capital structure of the Company as at the date of this announcement and upon completion of the Conversion and Listing is set out below:

Class of shares	As at the date of this announcement		Upon completion of the Conversion and Listing	
	Number of Shares	Percentage of the total issued shares of the Company	Number of Shares	Percentage of the total issued shares of the Company
Domestic Shares	438,521,669	84.64%	165,447,581	31.94%
H Shares	79,520,000	15.35%	352,594,088	68.06%
Total number of issued shares	518,041,669	100%	518,041,669	100%

Note: The percentages have been rounded up to two decimal places.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sino-Synergy Hydrogen Energy Technology (Jiaxing) Co., Ltd.
Mr. Chen Xiaomin
Chairman and Executive Director

People's Republic of China, 27 August 2024

As at the date of this announcement, the board of Directors of the Company comprises: (i) Mr. Chen Xiaomin, Mr. Yang Zeyun and Mr. Ye Jiajie as executive Directors; (ii) Mr. Zhan Zhanlin, Mr. Huang Jiao and Dr. Wan Yu as non-executive Directors; and (iii) Mr. Liu Xin, Dr. Xing Wei and Ms. Wong Yan Ki, Angel as independent non-executive Directors.