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天立国际控股有限公司
Tianli International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1773)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS

References are made to (i) the announcement of Tianli International Holdings Limited (the “**Company**”) dated 17 July 2024 in relation to the continuing connected transactions under the 2024 School Construction Framework Agreement, (ii) the announcement of the Company dated 5 August 2024 in relation to the delay in despatch of the Circular, and (iii) the announcement of the Company dated 16 August 2024 in relation to (among other things) the entering into of the 2024 School Construction Supplemental Framework Agreement (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among other things, (i) a letter from the Board setting out details of the 2024 School Construction Framework Agreement/2024 School Construction Supplemental Framework Agreement, the transactions contemplated thereunder and the Revised Annual Caps; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from Rainbow Capital to the Independent Board Committee and the Independent Shareholders; (iv) a notice of the EGM; and (v) other information required under the Listing Rules, will be despatched to the Shareholders on or before 26 August 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 9 September 2024.

By order of the Board

Tianli International Holdings Limited

Luo Shi

Chairman, Executive Director and Chief Executive Officer

The PRC, 26 August 2024

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive Director and Mr. Wang Rui as executive Director, Mr. Zhang Wenzao and Mr. Pan Ping as non-executive Directors and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive Directors.