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**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

**ISSUE OF DOMESTIC UNSECURED MEDIUM-TERM NOTES**

The board of directors of China Jinmao Holdings Group Limited (the “**Company**”) hereby announces that Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, a wholly-owned subsidiary of the Company) has completed the issuance of the second tranche of the medium-term notes of 2024 in a principal amount of RMB2,000,000,000 (the “**Second-tranche Notes**”) to qualified investors on 26 August 2024. The Second-tranche Notes have a term of three years and a final coupon rate of 2.8%.

The proceeds from the issuance of the Second-tranche Notes will be used to repay other matured notes of the Company.

The announcement relating to the issuance and trading of the Second-tranche Notes has been published on the website of China Money (中國貨幣網) ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)), the website of Shanghai Clearing House (上海清算所) ([www.shclearing.com.cn](http://www.shclearing.com.cn)) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) ([www.cfae.cn](http://www.cfae.cn)).

By order of the Board  
**China Jinmao Holdings Group Limited**  
**ZHANG Zenggen**  
*Chairman*

Hong Kong, 26 August 2024

*As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*