



**CHINA WANTIAN HOLDINGS LIMITED**  
**中國萬天控股有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 1854)  
(股份代號：1854)

Date as postmarked

Dear Registered Shareholder(s),

**China Wantian Holdings Limited (the “Company”)**  
**– Notification of publication of Current Corporate Communications**

We hereby notify you that the following Corporate Communications<sup>(Note)</sup> of the Company (collectively, the “**Current Corporate Communications**”), in both the English and Chinese versions, are now available on the Company’s website at [www.cwth.com.hk](http://www.cwth.com.hk) under the Investor Relations section and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk):

- Circular dated 27 August 2024, together with Notice of Extraordinary General Meeting to be held on 27 September 2024; and
- Proxy form.

If you have elected to receive the Corporate Communications<sup>(Note)</sup> in printed form, the Current Corporate Communications are enclosed.

If you would like to (i) receive the Current Corporate Communications in printed form; and/or (ii) change your means of receipt (in printed form or by electronic means through our website) of all future Corporate Communications, please complete the enclosed Change Request Form and return it by post to the Company c/o the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, using the prepaid mailing label provided, or by e-mail to [1854-ecom@hk.tricorglobal.com](mailto:1854-ecom@hk.tricorglobal.com). The Corporate Communications in printed form will be sent to you free of charge.

If you have difficulty in receiving or gaining access to the Corporate Communications on the website of the Company, the Company will promptly upon your request send the Corporate Communications to you in printed form free of charge.

If you choose to receive all future Corporate Communications by electronic means, a notification of the publication of the Corporate Communications on the website of the Company will be sent to you by e-mail or, if none provided, by post to your registered address.

Should you have any queries relating to this notification, please contact the hotline of the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

By order of the Board  
**China Wantian Holdings Limited**  
**Hooy Kok Wai**  
Chairman and Executive Director

*Note:*

Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors’ reports, annual accounts together with auditors’ reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

致已登記股東：

**中國萬天控股有限公司(「本公司」)**  
**– 刊登本次公司通訊的通知**

謹此通知 閣下，本公司的下述公司通訊<sup>(附註)</sup>(統稱「**本次公司通訊**」)的英文及中文版已上載於本公司網站[www.cwth.com.hk](http://www.cwth.com.hk)之投資者關係網頁及香港交易所披露易網站[www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽：

- 日期為二零二四年八月二十七日的通函(包括於二零二四年九月二十七日舉行的股東特別大會通告)；及
- 代表委任表格。

如 閣下已選擇收取公司通訊<sup>(附註)</sup>的印刷本，隨函附上本次公司通訊。

如 閣下欲(i)索取本次公司通訊的印刷本；及/或(ii)更改日後公司通訊的收取方式(收取印刷本或透過本公司網站瀏覽電子版本)，請填妥隨附更改申請回條，並以已預付郵費的郵寄標籤寄回經本公司在香港的股份過戶登記分處卓佳證券登記有限公司交予本公司，或電郵至[1854-ecom@hk.tricorglobal.com](mailto:1854-ecom@hk.tricorglobal.com)。公司通訊的印刷本將免費發送予 閣下。

如因任何理由以致收取或接收於本公司網站登載的公司通訊出現困難，本公司會因應 閣下之要求立即寄上公司通訊的印刷本，費用全免。

如 閣下選擇日後以電子方式收取公司通訊，本公司會以電郵通知 閣下有關公司通訊已登載在本公司網站；如未能提供電郵地址，則該通知將會郵寄至 閣下的登記地址。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午5時，致電本公司的香港股份過戶登記分處卓佳證券登記有限公司，電話熱線(852) 2980 1333。

承董事會命  
**中國萬天控股有限公司**  
主席兼執行董事  
許國偉

日期如郵戳所示

*附註：*

公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、代表委任表格，以及香港聯合交易所有限公司證券上市規則內所指的任何「公司通訊」。

## CHANGE REQUEST FORM 更改申請回條

To: **China Wantian Holdings Limited (the "Company")**  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: **中國萬天控股有限公司(「本公司」)**  
經卓佳證券登記有限公司  
香港夏愨道16號  
遠東金融中心17樓

**You do NOT need to complete this Change Request Form if you have received the document(s) in the manner you want.**  
倘閣下收到文件的送遞方式符合閣下的意願,則毋須填寫本更改申請回條。

1. Please send me/us the Current Corporate Communications (as defined on the reverse side of this form):  
請寄予本人/吾等本次公司通訊(定義見本回條背面):

(Please "✓" the following box)  
(請於下列空格內加上「✓」號)

in printed form  
印刷本

2. I/We would like to receive all future Corporate Communications of the Company:  
關於本公司日後發出的所有公司通訊,本人/吾等欲:

(Please "✓" only one box)  
(請僅在其中一個空格內劃上「✓」號)

in printed form; or  
印刷本;或

by **electronic means** only under the Investor Relations section of the Company's website at [www.cwth.com.hk](http://www.cwth.com.hk) instead of in printed form, with an e-mail notification to my/our e-mail address below or a notification letter of the publication of Corporate Communications on the Company's website.  
僅以電子方式透過本公司網站[www.cwth.com.hk](http://www.cwth.com.hk)之投資者關係網頁收取公司通訊,以代替印刷本;並且包括通過本人/吾等的以下電郵地址,收取公司通訊已在本公司網站刊登的通知;或收取有關通知的郵遞函件。

(Please fill in your e-mail address)  
(請填寫閣下的電郵地址)

I/We have noted the following Personal Information Collection Statement and provide the information as requested.  
本人/吾等已閱讀以下「收集個人資料之聲明」,並按 requirements 提供資料。

Signature(s)  
簽署

Date  
日期

Name(s) of Shareholder(s) in English  
股東的英文名稱

Name(s) of Shareholder(s) in Chinese  
股東的中文名稱

Contact Phone Number  
聯絡電話號碼

(Please use **BLOCK CAPITALS**請使用正楷填寫)

### Notes 附註:

- Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via e-mail to [1854-ecom@hk.tricorglobal.com](mailto:1854-ecom@hk.tricorglobal.com).  
請填妥及簽署本回條,並以隨附已預付郵費的郵寄標籤貼於信封上,寄回本公司之香港股份過戶登記處卓佳證券登記有限公司,或電郵至[1854-ecom@hk.tricorglobal.com](mailto:1854-ecom@hk.tricorglobal.com).
- Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.  
請清楚填寫本回條。回條上若未有作出選擇,沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
- The above instruction for item 2 will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 December 2025 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.  
上述第2項指示適用於本公司日後向閣下發出之所有公司通訊,直至閣下以合理時間書面通知本公司的香港股份過戶登記處更改有關指示或直至2025年12月31日到期(以較早者為準)。如果股東希望繼續收到日後的公司通訊和可供採取行動的公司通訊的印刷本,則需要做進一步書面請求。
- For the avoidance of doubt, we do not accept any additional instructions (other than those imprinted herein) written on this form.  
為免產生疑問,在本回條作出的任何額外手寫指示(本更改申請回條上所印列之指示除外),公司將不予受理。
- Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.  
公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、代表委任表格,以及香港聯合交易所有限公司證券上市規則內所指的任何「公司通訊」。
- Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as shareholders.  
可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of Personal Data to the Company is on a voluntary basis. "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your Personal Data may be disclosed or transferred to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the purposes of processing and handling your requests and/or instructions given on this form, and retained for such period as may be necessary for such purposes. Request for access to and/or correction of your Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong).  
閣下是自願向本公司提供閣下的個人資料。本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(《私隱條例》)中「個人資料」的涵義。我們可能將閣下的個人資料披露和轉移給為本公司提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商以用於處理有關閣下在本表格上所述的要求及/或指示,閣下所提供的個人資料將就履行該等用途所需的時間保留。有關存取及更正相關個人資料的要求可按照《私隱條例》提出,而有關要求均須以書面郵寄至卓佳證券登記有限公司的私隱條例事務主任提出(地址:香港夏愨道16號遠東金融中心17樓)。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick this on an envelope to return the Change Request Form to us.  
No postage stamp is required for local mailing  
當閣下寄回此更改申請回條時,請將此郵寄標籤剪貼於信封上。  
如在本港投寄,閣下無需支付郵費或貼上郵票

### Mailing Label 郵寄標籤

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freeport No. 10 GPO 簡便回郵號碼  
Hong Kong 香港