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**Moody Technology Holdings Limited**  
**滿地科技股份有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and continued in Bermuda with limited liability)*

**(Stock Code: 1400)**

*(Provisional Liquidators Appointed)*

*(For Restructuring Purposes)*

**PROFIT WARNING**

This announcement is made by Moody Technology Holdings Limited (the “**Company**”), together with its subsidiaries as the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on information currently available, the Group expects to record the following financial results for the Period:

- (1) a decrease in revenue of approximately 35% from approximately RMB84.6 million for the six months ended 30 June 2023; and
- (2) a loss attributable to owners of the Company of not less than RMB14.5 million for the six months ended 30 June 2024 as compared to the loss of approximately RMB8.9 million for the six months ended 30 June 2023.

The Board considers the decrease in revenue and increase in loss incurred for the Period was mainly attributable to (i) a decrease in sales demand of fabrics and clothing products which decrease the overall revenue and gross profits during the Period; (ii) more administrative expenses were incurred including but not limit to rental expenses, research and development expenses and depreciation during the Period; and (iii) a gain of bargain purchase of approximately RMB7.8 million was recognised for the six months ended 30 June 2023 but there was no such item during the Period.

The Company is in the process of finalising the interim results for the six months ended 30 June 2024, the information contained in this announcement is only based on preliminary assessment by the Board in accordance with the information currently available and the latest unaudited consolidated management accounts of the Group, which are subject to finalisation and are not based on any figures or information reviewed or audited by the Company's auditors or audit committee. It is expected that the interim results announcement of the Company for the six months ended 30 June 2024 will be published before the end of August 2024.

**Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Company's shares or other securities of the Company.**

By Order of the Board  
**Moody Technology Holdings Limited**  
*(Provisional Liquidators Appointed)*  
*(For Restructuring Purposes)*  
**Li Wanyuan**  
*Chairman and Executive Director*

Hong Kong, 23 August 2024

*As of the date of this announcement, the executive Directors are Mr. Li Wanyuan, Mr. Liu Junting and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Li Gang and Mr. Guo Xianwang.*