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天泓文创

Icon Culture Global Co.Ltd

Icon Culture Global Company Limited

天泓文創國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8500)

POSITIVE PROFIT ALERT

This announcement is made by Icon Culture Global Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Period**”) and information currently available to the Board, the Group is expected to record a net profit of no less than RMB0.1 million for the Period (the six months ended 30 June 2023: net loss of RMB9.4 million). The expected turnaround from loss to profit for the Period was mainly due to the increase in revenue and the reversal of impairment loss on trade receivables.

As at the date of this announcement, the Company is still in the process of finalising the financial results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the independent auditor of the Company or reviewed by the audit committee of the Company. The above information may be subject to possible adjustments, if any. Shareholders and potential investors should read the results announcement for the Period of the Group carefully, which is expected to be announced on 30 August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Icon Culture Global Company Limited
Chow Eric Tse To
Chairman and executive Director

Hong Kong, 23 August 2024

As at the date of this announcement, the executive Directors are Mr. Chow Eric Tse To (Chairman), Mr. Yao Tong (Deputy Chairman), Ms. Liang Wei (Chief Executive Officer and Compliance Officer), Mr. Liu Biao and Ms. Li Chi Ying; and the independent non-executive Directors are Ms. Tam Hon Shan Celia, Mr. Tian Tao and Mr. Liu Lihan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.iconspace.com.