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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **PROFIT WARNING**

This announcement is made by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the preliminary review of unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**2024 Interim Period**”) and other information available to the Company, the Group expects to record an unaudited consolidated net profit after taxation of not less than approximately RMB3,000,000 for the 2024 Interim Period, compared to an unaudited consolidated net profit after taxation of approximately RMB59,915,000 for the same period in 2023. Such notable reduction in profit after taxation can be primarily attributed to two key factors: (i) the decline in sales volume of the digital retail payment solutions trading business, stemming from the Group’s strategic shift in business direction, resulting in a significant decrease in revenue; and (ii) the decrease in revenue generated from the Group’s financing services due to heightened credit risks associated with lending to the wholesale and retail trading sector.

The Company is still in the course of compiling its unaudited consolidated interim results of the Group for the 2024 Interim Period, the information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Board and is subject to possible adjustments. The actual results of the Group for the 2024 Interim Period may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the interim results announcement of the Company for the 2024 Interim Period, which is expected to be published on 30 August 2024.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 21 August 2024

*As at the date of this announcement, the Company has four executive Directors, namely Mr. Deng Zhihua (Chairman and Co-chief executive officer), Mr. Chen Yongzhong (Co-chief executive officer), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.*