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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

**ANNOUNCEMENT ON THE REDEMPTION OF
2019 UNDATED ADDITIONAL
TIER 1 CAPITAL BONDS (FIRST TRANCHE)**

Reference is made to the announcement of Agricultural Bank of China Limited (the “**Bank**”) dated 20 August 2019 on the completion of the issuance of undated additional tier 1 capital bonds (first tranche).

On 16 August 2019, the Bank issued undated additional tier 1 capital bonds by book running of the size of RMB85.0 billion (the “**Bonds**”). According to the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption right of the issuer, where the issuer has the right to redeem the Bonds in full on the distribution payment date of the fifth interest accrual year (namely 20 August 2024).

As at the date of this announcement, the Bank has exercised the redemption right and redeemed the Bonds in full.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
21 August 2024

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. LI Wei, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.