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ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

UPDATE ON TIMETABLE IN RELATION TO THE RIGHTS ISSUE

Reference is made to the announcement of Asia Television Holdings Limited (the “**Company**”) dated 2 August 2024 (the “**Announcement**”) in relation to, among others, the Rights Issue. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

UPDATE ON THE TIMETABLE

In order to facilitate the trading of odd lots (if any) of the Shares arising from the Rights Issue, the Placing Agent has been appointed as designated broker by the Company to match the purchase and sale of odd lots of the Shares at the relevant market price per Share during the period from 9:00 a.m. on Friday, 23 August 2024 to 4:00 p.m. on Tuesday, 17 September 2024 (both days inclusive).

The expected timetable is updated and reproduced as follows:

EXPECTED TIMETABLE

Events	Date (2024)
Last day of dealings in the Shares on cum-rights basis relating to the Rights Issue	Tuesday, 13 August
First day of dealings in the Shares on ex-rights basis relating to the Rights Issue	Wednesday, 14 August
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 15 August
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Friday, 16 August to Thursday, 22 August
Record Date for the Rights Issue	Thursday, 22 August
Designated broker starts to stand in the market to provide matching services for odd lots of shares	9:00 a.m. on Friday, 23 August
Prospectus Documents expected to be despatched	Friday, 23 August
First day of dealings in nil-paid Rights Shares	Tuesday, 27 August
Latest time for splitting of PALs	4:30 p.m. on Thursday, 29 August
Last day of dealings in nil-paid Rights Shares	Tuesday, 3 September
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 6 September
Announcement of the number of Unsubscribed Rights Share and NQS Unsold Rights Shares subject to Compensatory Arrangements	Friday, 13 September

Events	Date (2024)
Commencement of placing of Unsubscribed Rights Share and NQS Unsold Rights Shares by the Placing Agent	Monday, 16 September
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. on Tuesday, 17 September
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Monday, 23 September
Latest time for termination of the Placing Agreement	4:00 p.m. on Tuesday, 24 September
Announcement of results of the Rights Issue (including results of the Placing and the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements)	Monday, 30 September
Despatch of share certificates for fully-paid Rights Shares or refund cheques if the Rights Issue is terminated	Wednesday, 2 October
Commencement of dealings in fully-paid Rights Shares	Thursday, 3 October
Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders (if any)	Friday, 18 October

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in separate announcement(s) by the Company as and when appropriate.

The Rights Issue is subject to the fulfilment of conditions including, among other things, the Listing Committee granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not fulfilled, the Rights Issue will not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 20 August 2024

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珩先生, Ms. Zha Mengling and Mr. Li Yang as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

* *For identification purpose only*