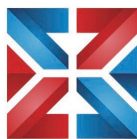


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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

References are made to (i) the annual report of Zhixin Group Holding Limited (the “**Company**”) for the year ended 31 December 2022 (the “**2022 Annual Report**”); and (ii) the annual report of the Company for the year ended 31 December 2023 (the “**2023 Annual Report**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report.

The purpose of this announcement is to provide supplementary information to the 2023 Annual Report.

As disclosed in the section headed “Management Discussion and Analysis — Use of Proceeds” in the 2022 Annual Report, unutilised net proceeds from the Share Offering for expanding the Group’s PC component production capacity of approximately RMB7.3 million as at 31 December 2022 is expected to be utilised by December 2023.

As disclosed in the section headed “Management Discussion and Analysis — Use of Proceeds” in the 2023 Annual Report, unutilised net proceeds from the Share Offering for expanding the Group’s PC component production capacity of approximately RMB6.5 million as at 31 December 2023 is expected to be utilised by December 2025.

Having considered the performance of the PC component business was not as expected during FY2023, the management of the Group decided to delay the plan for the use of proceeds regarding the expansion of the Group's PC component production capacity.

By order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 20 August 2024

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.