

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**REGULATORY FORMS**

**FORMS RELATING TO LISTING**

**FORM G**

**GEM**

**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **China Saftower International Holding Group Limited (中國蜀塔國際控股集團有限公司) (the “Company”, together with its subsidiaries, the “Group”)**

**Stock code (ordinary shares):** **8623**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 August 2024.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 July 2020

Name of Sponsor(s): Alliance Capital Partners Limited

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive Directors:**

Mr. Dang Fei  
 Mr. Wang Xiaozhong  
 Ms. Luo Xi  
 Mr. Li Xia  
 Ms. Hu Yi  
 Mr. Wang Yifan

**Independent non-executive Directors:**

Dr. Zuo Xinzhang  
 Mr. Li Jian  
 Mr. Ma Kaibing

Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Capacity/ Nature of interest	Number of Shares interested	Approximate percentage of interest
Red Fly Investment Limited	Beneficial owner <sup>(1)</sup>	35,128,000	38.18%
Mr. Dang Fei	Interest in controlled corporation <sup>(1)</sup>  Interest held jointly with another person <sup>(1)</sup>	35,128,000	38.18%
Mr. Dang Jun	Interest held jointly with another person <sup>(1)</sup>	35,128,000	38.18%
Ms. Li Li	Interest of spouse <sup>(2)</sup>	35,128,000	38.18%
Mr. Fu Chuanrong	Beneficial owner	12,063,000	13.11%
Xseven Investment Limited	Beneficial owner <sup>(3)</sup>	9,976,000	10.84%
Mr. Wang Xiaozhong	Interest in controlled corporation <sup>(3)</sup>	9,976,000	10.84%
Ms. Gao Hong	Interest of spouse <sup>(4)</sup>	9,976,000	10.84%

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- (1) *Red Fly Investment Limited ("Red Fly") is owned as to 80.79% by Mr. Dang Fei and 19.21% by Mr. Dang Jun. Mr. Dang Fei and Mr. Dang Jun are parties acting in concert pursuant to an acting in concert agreement dated 4 July 2019.*
- (2) *Ms. Li Li is the spouse of Mr. Dang Jun. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Ms. Li Li is deemed to be interested in the same number of Shares held by Mr. Dang Jun.*
- (3) *Xseven Investment Limited ("Xseven Investment") is wholly owned by Mr. Wang Xiaozhong. Under the SFO, Mr. Wang Xiaozhong is deemed to be interested in the same number of Shares held by Xseven Investment.*
- (4) *Ms. Gao Hong is the spouse of Mr. Wang Xiaozhong. Under the SFO, Ms. Gao Hong is deemed to be interested in the same number of Shares owned by Mr. Wang Xiaozhong.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

4th Floor, Harbour Place  
103 South Church Street  
P.O. Box 10240  
Grand Cayman KY1-1002  
Cayman Islands

Head office and principal place of business:

No. 9, Huaide Road,  
Sichuan-Zhejiang Cooperation Industrial Park,  
Guangyuan Economic and Technological Development Zone,  
Guangyuan, Sichuan Province,  
PRC

Web-site address (if applicable):

[www.saftower.cn](http://www.saftower.cn)

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands**  
 Appleby Global Services (Cayman) Limited  
 71 Fort Street, PO Box 500  
 George Town  
 Grand Cayman KY1-1106  
 Cayman Islands

**Hong Kong branch share registrar and transfer office**  
 Tricor Investor Services Limited  
 17/F, Far East Finance Centre  
 16 Harcourt Road  
 Hong Kong

Auditors: CL Partners CPA Limited  
 905-906 Tower 2,  
 China Hong Kong City,  
 Tsim Sha Tsui, Kowloon,  
 Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a regional manufacturer and supplier of wires and cables, with integrated production facilities situated in Chengdu and Guangyuan of Sichuan Province, the People's Republic of China (the "PRC"). The Group's products can be broadly classified into four categories: (i) finished wires and cables; (ii) semi-finished wires; (iii) aluminium products; and (iv) other products, which comprise cable accessories. The Group's portfolio of finished wires and cable products comprises classic and special products. Apart from finished wires and cables, the Group also produces semi-finished wires comprising aluminium rods and bare copper wires to maximise the Group's market exposure and enlarge its market share.

**C. Ordinary shares**

Number of ordinary shares in issue: 110,400,000

Par value of ordinary shares in issue: HK\$0.1

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

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Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but  
including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wang Xiaozhong  
 (Name)

Title: Executive Director  
 (Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website*

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*a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*