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**E&P Global Holdings Limited**  
**能源及能量環球控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1142)**

**PROPOSED AMENDMENTS TO THE  
MEMORANDUM AND ARTICLES AND ADOPTION OF  
THE NEW MEMORANDUM AND ARTICLES**

This announcement is made by E&P Global Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that a proposal has been made to amend the amended and restated memorandum of association and amended and restated articles of association of the Company (the “**Memorandum and Articles**”) in order to, among other things, (i) reflect and align with the latest regulatory requirement in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect from 31 December 2023; and (ii) align with other relevant requirements of the Listing Rules and company law of the Cayman Islands and incorporate certain corresponding and housekeeping amendments (collectively, the “**Proposed Amendments**”). In light of the Proposed Amendments, the Board proposes to adopt a second amended and restated memorandum of association and second amended and restated articles of association (the “**New Memorandum and Articles**”) in substitution for and to the exclusion of the Memorandum and Articles, instead of carrying out piecemeal modifications to the Memorandum and Articles.

The Proposed Amendments and adoption of the New Memorandum and Articles are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among

others, details of the Proposed Amendments, adoption of the New Memorandum and Articles and a notice convening the AGM will be made available (and despatched, where applicable) to the Shareholders in due course.

By Order of the Board  
**E&P Global Holdings Limited**  
**Lee Jaeseong**  
*Chairman*

Hong Kong, 16 August 2024

*As at the date of this announcement, the Board consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.*