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CM Hi-Tech Cleanroom Limited

捷芯隆高科潔淨系統有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

PROFIT WARNING

This announcement is made by CM Hi-Tech Cleanroom Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary assessment of the Group’s consolidated management accounts for the six months ended 30 June 2024 (the “**Period**”), as well as the information currently available to the Company, the Group is anticipated to record an unaudited consolidated net profit of around RMB19 million to RMB21 million. This represents a decline of around 32% to 39% compared to an unaudited consolidated net profit of around RMB31 million for the six months ended 30 June 2023. The Board considers that such decrease was mainly attributable to (i) the decrease in gross profit margin, which was mainly due to increase in project expenses such as direct materials and subcontracting expenses; and (ii) the net provision for credit losses of contract assets for the Period as compared to net reversal of credit losses of contract assets for the six months ended 30 June 2023.

As of the date of this announcement, it is important to note that the Company is still in the process of finalising the interim results of the Group for the Period. The information provided in this announcement is solely based on a preliminary assessment conducted by the management of the Company, utilising the information currently available, including the unaudited consolidated management accounts of the Group for the Period. It should be highlighted that this information has not been audited or reviewed by the Company’s auditors, nor has it been confirmed or reviewed by the audit committee of the Company. Shareholders and potential investors are strongly advised to read carefully the interim results announcement of the Company for the Period which is expected to be published before the end of August 2024 pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CM Hi-Tech Cleanroom Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 16 August 2024

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee and Mr. LAW Eng Hock as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.