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**JIMU GROUP LIMITED**  
**積木集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8187)**

**PROFIT WARNING**  
**SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by Jimu Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 14 August 2024 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors of the Company that, based on the preliminary review of the Unaudited Management Accounts for the six months ended 30 June 2024 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a total revenue for the Reporting Period of approximately HK\$5.4 million, as compared with that of approximately HK\$13.5 million for the corresponding period in 2023, and a net loss for the Reporting Period of approximately HK\$3.5 million as compared with the net profit of approximately HK\$4.3 million for the corresponding period in 2023.

The information contained in this announcement is only based on the preliminary review by the Board which is based on the information available for the time being, which have not been audited, confirmed or reviewed by the auditors of the Company or the audit committee of the Board. The unaudited interim results of the Group for the six months ended 30 June 2024 are expected to be announced by the end of August 2024 in compliance with the GEM Listing Rules.

**The shareholders of the Company and the potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Jimu Group Limited**  
**Tsang Hing Bun**  
*Executive Director*

Hong Kong, 15 August 2024

*As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.*