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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 20 June 2024 and the circular of the Company dated 10 July 2024 (the “**Circular**”) in relation to, amongst other things, placing of a maximum of 44,350,000 new shares of the Company under the specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

EXTENSION OF LONG STOP DATE

The Placing Agent requires additional time to solicit investors to subscribe to the Placing Shares at the Placing Price and to finalise the necessary administrative procedures. After arm’s length negotiation, the Company and the Placing Agent executed a supplemental agreement after trading hours on 15 August 2024, wherein they mutually agreed to extend the Long Stop Date from 15 August 2024 (or such later date as the Company and the Placing Agent may agree in writing) to 15 September 2024 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

Shareholders and potential investors should note that the Placing is subject to conditions under the Placing Agreement to be fulfilled. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Aidigong Maternal & Child Health Limited
Wang Aier
Chairman

Hong Kong, 15 August 2024

As at the date of this announcement, the Board comprises Ms. Wang Aier, Mr. Lin Jiang, Mr. Li Runping and Ms. Meng Lijia as executive Directors; Mr. Lee Kar Lung as non-executive Director; and Mr. Lam Chi Wing, Mr. Wong Yiu Kit, Ernest and Mr. Shan Guoxin as independent non-executive Directors.