

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **JIN MI FANG GROUP HOLDINGS LIMITED**
今米房集團控股有限公司

Stock code (ordinary shares): **8300**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 August 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 August 2016

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Zhou Feng (Chairman)
Zhang Miao (Chief Executive Officer)

Independent Non-executive Directors:
Ho Lik Kwan Luke
Lam Lap Sing
Lau Wai Hing

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

| Name | Capacity/ Nature of Interest | Number of shares interested | Approx. % of interests in the Company |
|-------------------------------|---|--|--|
| Sky Shield Investment Limited | Beneficial owner | 1,730,560,000 | 65.46% |
| Zhou Feng | Beneficial owner | 148,980,000 | 5.64% |
| | Interest of controlled corporation (Note 1) | 1,730,560,000 | 65.46% |
| Zhang Miao | Interest of spouse (Note 2) | 1,879,540,000 | 71.1% |

Notes:

1. Mr. Zhou Feng is the sole legal and beneficial owner of Sky Shield Investment Limited. As such, Mr. Zhou Feng is deemed to be interested in all the Shares held by Sky Shield Investment Limited by virtue of the SFO. In addition, Mr. Zhou Feng is interested in 148,980,000 Shares held in his own name.

2. Ms. Zhang Miao is the spouse of Mr. Zhou Feng. She is deemed to be interested in all the Shares in which Mr. Zhou Feng is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Tricor Services (Cayman Islands) Limited
Third Floor, Century Yard, Cricket Square
P.O. Box 902, Grand Cayman, KY1-1103
Cayman Islands

Head office and principal place of business: Room 07, 8/F, Kam Bun Industrial Building
Nos. 13-19 Kwai Wing Road
Kwai Chung, New Territories
Hong Kong

Web-site address (if applicable): www.jmfghl.com

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Share registrar: [Principal share registrar and transfer office
in the Cayman Islands](#)

Tricor Services (Cayman Islands) Limited

Third Floor, Century Yard, Cricket Square
P.O. Box 902, Grand Cayman, KY1-1103
Cayman Islands

[Branch share registrar and transfer office in Hong Kong](#)

Tricor Investor Services Limited

17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: **HLB Hodgson Impey Cheng Limited**
31st Floor, Gloucester Tower
The Landmark
11 Pedder Street
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Company and its subsidiaries are engaged in the provision of casual dining food catering services and trading of luxury watches business in Hong Kong and wine business in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 2,643,360,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Zhou Feng
 (Name)

Title: Director
 (Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.