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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

## **DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF NOTES**

### **THE SUBSCRIPTION**

On 13 August 2024 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager to the offer of the Notes by the Issuer, and such order was confirmed and CISI Investment has been allocated with the Notes in the total subscription amount of US\$10,000,000 (equivalent to approximately HK\$78,500,000) on 13 August 2024 (after trading hours), at a consideration of US\$10,000,000 (equivalent to approximately HK\$78,500,000), exclusive of transaction costs.

### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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### **The order to subscribe**

Date: 13 August 2024

Parties: 1. CISI Investment as subscriber

## 2. The lead manager to the offer of the Notes by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead manager and its respective ultimate beneficial owners are Independent Third Parties.

The Subscription was funded from its internal resources.

### Principal terms of the Notes

Issuer:	Agricultural Bank of China Limited (the Dubai International Financial Centre Branch) (中國農業銀行股份有限公司(杜拜國際金融中心分行))
Aggregate Principal Amount:	US\$400,000,000
Total Subscription Amount:	US\$10,000,000 (equivalent to approximately HK\$78,500,000)
Issue Price:	100% of the aggregate nominal amount of the Notes
Denomination:	US\$200,000 and integral multiples of US\$1,000 in excess thereof.
Interest:	SOFR compounded index + 0.55% per annum floating rate
Issue Date:	20 August 2024
Maturity Date:	Interest payment date falling on or nearest to 20 August 2027
Status of the Notes:	Senior notes
Early Redemption:	Except as provided in the terms of optional redemption, the Notes will be redeemable at the option of the Issuer prior to maturity only for tax reasons as described in the Terms and Conditions.
Listing:	The Notes were listed on the Stock Exchange. Application will be made to the Dubai Financial Services Authority (the “ <b>DFSA</b> ”) for the Notes to be admitted to the official list of securities maintained by the DFSA (the “ <b>DFSA Official List</b> ”) and to Nasdaq Dubai for the Notes to be admitted to trading on Nasdaq Dubai. Expected effective listing date of the Notes on the DFSA Official List and admission of the Notes to trading on Nasdaq Dubai is 21 August 2024.

### INFORMATION OF THE ISSUER

According to the public information available to the Directors, the Issuer (formerly known as Agricultural Bank of China Dubai Branch) was founded in March 2013 and is Agricultural Bank of China Limited (the “**Agricultural Bank**”)’s first branch in the Middle East and North Africa region. The Issuer provides diversified financial services such as offering loans, guarantees, deposits and trade finance to international conglomerates, medium and large-sized enterprises, Chinese enterprises



“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	Agricultural Bank of China Limited (the Dubai International Financial Centre Branch) (中國農業銀行股份有限公司(杜拜國際金融中心分行)), information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notes”	Floating Rate Notes due in the aggregate principal amount of US\$400,000,000 due 2027 issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“PRC”	the People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription of the Notes by CISI Investment on 13 August 2024
“Terms and Conditions”	the terms and conditions of the Notes
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

*In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.*

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Xiong Bo**  
*Chairman*

Hong Kong, 14 August 2024

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*