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TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1973)

PROFIT WARNING

This announcement is made by Tian Tu Capital Co., Ltd.* (深圳市天圖投資管理股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the information currently available (including the unaudited consolidated management accounts of the Group for the six months ended June 30, 2024), the Group is expected to record a net loss of approximately RMB710.0 million to RMB760.0 million for the six months ended June 30, 2024 as compared to a net loss of approximately RMB189.6 million for the six months ended June 30, 2023. The increase in net loss was mainly due to the decline in the fair value of investment portfolio of the Group, resulting in a decline in the amount of financial assets measured at fair value through profit or loss and interests in associates measured at fair value, which led to investment losses.

The fluctuation in the fair value of investment portfolio of the Group is mainly due to: (i) the significant drop in the trading prices of certain listed portfolio companies and the continued downward valuation trend of listed companies in the consumer sector on the secondary market, which have been used as valuation comparable and benchmark reference for some of the Group’s private portfolio companies; and (ii) sluggish consumer demand that has led to underperformance of certain portfolio companies in the first half of 2024.

As at the date of this announcement, the Company is still in the process of preparing and finalizing the unaudited consolidated results of the Group for the six months ended June 30, 2024. The information contained in this announcement is only based on the Company's preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, which have not been confirmed or reviewed by the Company's auditors and/or the audit committee of the Company, and are subject to finalization and other possible adjustments. Accordingly, there may be discrepancies between the abovementioned information and the actual results of the Group for the six months ended June 30, 2024. Shareholders and potential investors of the Company are advised to read carefully the Company's interim results announcement for the six months ended June 30, 2024 that is expected to be published by the Company by the end of August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tian Tu Capital Co., Ltd.
(深圳市天圖投資管理股份有限公司)
Mr. Wang Yonghua
Chairman and Executive Director

Shenzhen, the PRC,
August 12, 2024

As at the date of this announcement, the Board comprises Mr. Wang Yonghua, Mr. Feng Weidong, Ms. Zou Yunli and Mr. Li Xiaoyi as executive directors; Mr. Li Lan and Mr. Dai Yongbo as non-executive directors; and Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive directors.

* *For identification purpose only*