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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2024 first extraordinary general meeting (the “**EGM**”) of Central China Securities Co., Ltd. (the “**Company**”) dated 24 July 2024. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular.

The Board is pleased to announce that the EGM was held at 9:30 a.m. by way of an on-site meeting on Friday, 9 August 2024 at Conference Room, 9F, China Pingmei Shenma Financial Capital Operation Centre, Intersection of Ruyi West Road and Ruyi River 4th West Street, Beilonghu, Zhengdong New District, Zhengzhou City, Henan Province, the PRC. The convening and holding of and the voting method of the EGM complied with the requirements of the Company Law and the Articles of Association. The EGM was convened by the Board and chaired by Mr. Lu Zhili, the chairman of the Company. Saved as Ms. Zhang Qiuyun, a Director, who did not attend the meeting due to business engagement, all the remaining Directors have attended such meeting either in person or via electronic means. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer at the EGM.

(I) Poll Results

Voting at the EGM was conducted by a combination of network voting and on-site voting. Pursuant to relevant PRC laws and regulations, the A Shareholders were entitled to vote at the EGM in person, by proxy, or via network for the relevant resolution. The time of network voting for the resolution proposed at the EGM for the A Shareholders on Friday, 9 August 2024 was set out in the notice of the EGM to the A Shareholders dated 24 July 2024 published on the website of the Shanghai Stock Exchange.

As at the date of the EGM, the total number of the Shares entitling the holders of which to attend and vote on the resolution considered at the EGM was 4,642,884,700 Shares (comprising 3,447,519,700 A Shares and 1,195,365,000 H Shares), representing 100% of the total registered capital of the Company. There was no restriction on any Shareholders to cast votes on any of the proposed resolution at the EGM. There was no Share entitling Shareholders to attend but required to abstain from voting in favour of any resolution at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules, no Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolution at the EGM, and no party has indicated its intention in the Circular to vote against or to abstain from voting on any resolution at the EGM.

A total of 482 Shareholders and authorized representatives holding a total of 1,211,967,978 Shares carrying voting rights of the Company, representing approximately 26.103771% of the total number of Shares carrying voting rights of the Company, attended the EGM. Among which, 481 were A Shareholders and representatives thereof holding a total of 975,217,353 Shares, representing approximately 21.004557% of the total number of Shares carrying voting rights of the Company; and 1 was H Shareholder and representative thereof holding a total of 236,750,625 Shares, representing approximately 5.099214% of the total number of Shares carrying voting rights of the Company.

The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the change of the accounting firm for reviewing interim report 2024.	1,209,535,878	99.799326	1,759,100	0.145144	673,000	0.055530
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

(II) Witness by Lawyers

Three lawyers of BEIJING JUNZHI LAW FIRM, the PRC legal advisers of the Company, witnessed the EGM and were of the opinion that the convening and holding procedures of the EGM, the qualifications of the attendees at and the conveners of the EGM, the voting process and poll results of the EGM comply with the requirements of the relevant laws and regulations, normative documents and the Articles of Association, and that the resolution passed at such meeting was lawful and valid.

By order of the Board of
Central China Securities Co., Ltd.
Lu Zhili
Chairman

Henan, the PRC
9 August 2024

As at the date of this announcement, the Board comprises Mr. Lu Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.