

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China MeiDong Auto Holdings Limited**

**中國美東汽車控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1268)**

### **EXCHANGE RATE FOR PAYMENT OF 2023 FINAL DIVIDEND**

Reference is made to the 2023 annual results announcement of China MeiDong Auto Holdings Limited (the “**Company**”) dated 27 March 2024 in relation to, among other things, the declaration of a final dividend of RMB0.033 per ordinary share (a “**Share**”) of the Company for the year ended 31 December 2023 (the “**Final Dividend**”) to shareholders whose names were on the register of members of the Company on 21 June 2024.

The Final Dividend was declared in Renminbi and will be paid in cash in Hong Kong dollars. Based on the middle exchange rate of converting Renminbi to Hong Kong dollars as announced by the People’s Bank of China on 8 August 2024, the relevant exchange rate for the purpose of making the Final Dividend is RMB1: HK\$1.09012, and the amount of the Final Dividend payable is HK\$0.03597 per Share.

Cheques for the Final Dividend are expected to be despatched by ordinary mail at the shareholders’ own risk on 21 August 2024 (Wednesday).

It is expected that the conversion price of the HK\$2,750,000,000 zero-coupon convertible bonds due 2027 issued by Sail Vantage Limited and guaranteed by the Company (Debt stock code: 04401) will be adjusted with respect to the Final Dividend pursuant to its terms and conditions. The Company will make further announcement in due course if an adjustment is required.

By Order of the Board  
**China MeiDong Auto Holdings Limited**  
**WONG Cheung Ki Johnny**  
*Company Secretary*

Hong Kong, 9 August 2024

As at the date of this announcement, the board of directors of the Company comprises:

***Executive Directors:***

Mr. YE Fan (*Chairman*)  
Mr. YE Tao (*Chief Executive Officer*)  
Ms. LUO Liuyu

***Independent Non-executive Directors:***

Mr. CHEN Guiyi  
Mr. WANG, Michael Chou  
Mr. TO Siu Lun