

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3363)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group, the Group's profit attributable to equity holders of the Company for the Period is expected to record approximately RMB13 million to RMB18 million, as compared to the loss attributable to equity holders of the Company of RMB15.58 million for the Corresponding Period Last Year. The profit attributable to equity holders of the Company was mainly due to the prices of raw materials purchased by the Group declined year-on-year, while the selling prices of products increased slightly and the marginal profit recovered in the first half of the year.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Zhengye International Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group, the Group’s profit attributable to equity holders of the Company for the six months ended 30 June 2024 (the “**Period**”) is expected to record approximately RMB13 million to RMB18 million, as compared to the loss attributable to equity holders of the Company of RMB15.58 million for the six months ended 30 June 2023 (the “**Corresponding Period Last Year**”). The profit attributable to equity holders of the Company was mainly due to the prices of raw materials purchased by the Group declined year-on-year, while the selling prices of products increased slightly and the marginal profit recovered in the first half of the year.

The Company is in the course of preparing its unaudited interim results for the Period. The information in this announcement is based on a preliminary assessment of the currently available information from the unaudited management accounts of the Group, which have not been audited or reviewed by the Company’s auditor or audit committee of the Company, and will be subject to change and finalisation. Shareholders and potential investors are advised to refer to the Group’s interim results announcement for the Period which is expected to be published before the end of August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhengye International Holdings Company Limited
Hu Zheng
Chairman

Hong Kong, 9 August 2024

As at the date of this announcement, the Board comprised Mr. Hu Zheng, Mr. Hu Hancheng (Mr. Hu Jianjun as his alternate) and Mr. Hu Hanchao (Mr. Tan Xijian as his alternate), Mr. Hu Jianpeng and Ms. Chen Wei as executive directors; Ms. Hu Jianwen as non-executive director; and Mr. Chung Kwok Mo John, Mr. Liew Fui Kiang and Mr. Shin Yick Fabian as independent non-executive directors.