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萬城控股有限公司
MILLION CITIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2892)

CLARIFICATION ANNOUNCEMENT
CHINESE PROXY FORM FOR
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 19 AUGUST 2024

References are made to the (i) notice of EGM (the “**EGM Notice**”) of Million Cities Holdings Limited (the “**Company**”) dated 30 July 2024 in relation to the Subscription; (ii) circular (the “**Circular**”) of the Company dated 30 July 2024 in relation to, among others, the Subscription; and (iii) accompanying proxy form (the “**Original Proxy Form**”) for use at the EGM to be held on Monday, 19 August 2024 at 10:30 a.m. and any adjournment thereof. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the EGM Notice, the Circular and the Proxy Form.

The Company wishes to clarify that there are inadvertent clerical errors in the Chinese version of the Original Proxy Form whereas (i) the day of week set out in the Original Proxy Form should be read as “星期一”, instead of “星期四”; and (ii) address of the EGM set out in the first paragraph of the Original Proxy Form should be read as “香港新界大埔汀角路57號太平工業中心第一座21樓D室”, instead of “香港新界沙田香港賽馬會沙田會所六樓獅子山”.

For the aforementioned reasons, a revised proxy form (the “**Revised Proxy Form**”) for the EGM (or any adjournment thereof) is published on the websites of the Stock Exchange and the Company on 8 August 2024 along with this announcement.

The date, time and address for holding the EGM remain unchanged. The day of week and address of the EGM have been correctly stated in the EGM Notice and the Circular, and the English version of the Original Proxy Form. The English version of the Original Proxy Form does not carry the above clerical errors, and all information and content of the English version of the Original Proxy Form remain unchanged.

Save for the abovementioned clarification, all information and content of the Chinese version of the Original Proxy Form remain unchanged. This announcement is supplemental to and should be read in conjunction with the EGM Notice, the Circular, the Original Proxy Form.

The Shareholders should note:

- (a) If a Shareholder who has not completed and lodged the Original Proxy Form and wishes to attend the EGM by proxy, the Shareholder is required to complete and return the Revised Proxy Form to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the EGM (no later than 10:30 a.m. on Thursday, 15 August 2024 (Hong Kong time, excluding Hong Kong Public holidays)), or adjournment thereof. In this case, the Original Proxy Form should not be returned.
- (b) If a Shareholder who has already returned the English version of the Original Proxy Form to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong but has not subsequently completed and returned the Revised Proxy Form not less than 48 hours before the time appointed for the holding of the EGM (no later than 10:30 a.m. on Thursday, 15 August 2024 (Hong Kong time, excluding Hong Kong Public holidays)), or adjournment thereof, then the English version of the Original Proxy Form will be deemed as a valid and effective to the fullest extent.
- (c) If a Shareholder who has already returned the Chinese version of the Original Proxy Form to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, the Original Proxy Form will remain valid.
- (d) If a Shareholder who has already returned the Original Proxy Form (either in English or Chinese version) and subsequently completed and returned the Revised Proxy Form not less than 48 hours before the time appointed for the holding of the EGM (no later than 10:30 a.m. on Thursday, 15 August 2024 (Hong Kong time, excluding Hong Kong Public holidays)), or adjournment thereof, then the Revised Proxy Form will supersede and replace the Original Proxy Form previously returned by the Shareholder, and the Revised Proxy Form will be treated as the valid proxy form returned by the Shareholder.

- (e) Completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude the Shareholders from attending and voting in person at the EGM or at any adjourned meeting should they so wish.

By order of the Board
Million Cities Holdings Limited
Wong Ting Chung
Chairman and executive Director

Hong Kong, 8 August 2024

As at the date of this announcement, the chairman and executive Director is Mr. Wong Ting Chung; the other executive Directors are Mr. Lau Ka Keung and Mr. Li Wa Tat, Benedict; and the independent non-executive Directors are Mr. Ip Shu Kwan, Stephen, Mr. Li Yinquan and Mr. Chan Hiu Fung, Nicholas.