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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE
IN RELATION TO THE PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 31 July 2024 (the “**Announcement**”) in relation to, among others, the proposed Share Consolidation. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular containing, among other things, further details of the proposed Share Consolidation and the notice convening the EGM would be despatched to the Shareholders on or before Wednesday, 7 August 2024. As additional time is required for the Company to prepare and finalise certain information to be contained in the circular, the date of despatch of the circular is expected to be postponed to a date falling on or before Friday, 9 August 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the circular, the expected timetable for the Share Consolidation has been revised as follows:

Event	Time and date
Despatch date of circular with notice of EGM.	Friday, 9 August 2024
Latest time for lodging transfer documents to qualify for attendance and voting at the EGM.	4:30 p.m. on Friday, 23 August 2024

Event	Time and date
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Monday, 26 August 2024 to Thursday, 29 August 2024 (both days inclusive)
Latest time for lodging proxy forms for the EGM.	12:00 noon on Tuesday, 27 August 2024
Record date for determining attendance and voting at the EGM	Thursday, 29 August 2024
Expected date and time of the EGM	12:00 noon on Thursday, 29 August 2024
Announcement of poll results of the EGM.	Thursday, 29 August 2024
Register of members of the Company re-opens	Friday, 30 August 2024

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation and therefore the dates are tentative:

Event	Time and date
Effective date of the Share Consolidation	Monday, 2 September 2024
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Monday, 2 September 2024
Original counter for trading in the Existing Shares, in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 2 September 2024
Temporary counter for trading in the Consolidated Shares, in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 2 September 2024

Event	Time and date
First day for the free exchange of existing share certificates of the Existing Shares into new share certificates of the Consolidated Shares commences	Monday, 2 September 2024
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens.	9:00 a.m. on Monday, 16 September 2024
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Monday, 16 September 2024
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Monday, 16 September 2024
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares.	4:00 p.m. on Tuesday, 8 October 2024
Temporary counter for trading in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Tuesday, 8 October 2024
Parallel trading in the Consolidated Shares (in the form of new and existing share certificates) ends	4:10 p.m. on Tuesday, 8 October 2024
Latest time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:00 p.m. on Thursday, 10 October 2024

Shareholders should note that the Share Consolidation is conditional upon the fulfilment of the conditions as set out in the section headed “Conditions of the Share Consolidation” in the Announcement. Therefore, the Share Consolidation may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 7 August 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.