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ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

**SUPPLEMENTAL ANNOUNCEMENT TO
TERMINATION OF SUBSCRIPTION OF CONVERTIBLE
BONDS UNDER SPECIFIC MANDATE**

Reference is made to the circular of Asia Television Holdings Limited (the “**Company**”) dated 23 November 2023 (the “**Circular**”) in relation to, among others, the Subscription and the announcement of the Company dated 2 August 2024 relating to the termination of the Subscription Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In view of the long lapse of time since the Subscription was confirmed and ratified in December 2023 and the substantial changes in the global financial markets and economies including Hong Kong and Mainland China, both the Subscriber and the Company considered that it was no longer commercially viable to proceed with the Subscription Agreement in accordance with its terms and conditions. Therefore the Subscriber and the Company reached an amicable settlement and entered into the agreement to terminate the Subscription Agreement.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 6 August 2024

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Li Yang, Mr. Leong Wei Ping 梁瑋珮先生 and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

* *For identification purposes only*