



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: GUSHENGTANG HOLDINGS LIMITED

Date Submitted: 06 August 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02273	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	264,430,287	USD	0.0001	USD	26,443.03	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	264,430,287	USD	0.0001	USD	26,443.03	

Total authorised/registered share capital at the end of the month: USD 26,443.03

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02273	Description			
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	244,834,092	210,600	245,044,692		
Increase / decrease (-)	-865,600	865,600			
Balance at close of the month	243,968,492	1,076,200	245,044,692		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		02273	Description						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Pre-IPO Share Option Plan adopted on 31 March 2021	9,909,852		0	9,909,852	0	0	0	0
General Meeting approval date (if applicable) _____									
2).	Share Option Scheme adopted on 7 December 2022	5,815,856		0	5,815,856	0	0	0	8,388,270
General Meeting approval date (if applicable) 07 December 2022 _____									

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD _____ 0

Remarks:

(1) According to the Company's Prospectus dated 30 November 2021, the Company will not grant further Options under the Pre-IPO Share Option Plan after the date of listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited on 10 December 2021.

(2) As at 30 June 2024, the total number of securities which may be issued upon exercise of all share options and awards to be granted under the Share Option Scheme and the restricted share award scheme (new shares) adopted by the Company on 7 December 2022 is 8,388,270.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02273	Description				
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	The restricted share award scheme (new shares) adopted on 7 December 2022		07 December 2022	0	0	8,835,519

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)		02273	Description							
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)		
		Currency	Amount							
1).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				16 June 2023			-875,100		
2).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				18 June 2024			-461,100		
3).	Repurchase of shares (shares held as treasury shares)			02 July 2024	18 June 2024	-149,000	149,000			
4).	Repurchase of shares (shares held as treasury shares)			08 July 2024	18 June 2024	-49,000	49,000			
5).	Repurchase of shares (shares held as treasury shares)			09 July 2024	18 June 2024	-24,000	24,000			
6).	Repurchase of shares (shares held as treasury shares)			10 July 2024	18 June 2024	-32,000	32,000			
7).	Repurchase of shares (shares held as treasury shares)			11 July 2024	18 June 2024	-74,100	74,100			
8).	Repurchase of shares (shares held as treasury shares)			12 July 2024	18 June 2024	-77,000	77,000			
9).	Repurchase of shares (shares held as treasury shares)			15 July 2024	18 June 2024	-92,000	92,000			
10).	Repurchase of shares (shares held as treasury shares)			16 July 2024	18 June 2024	-83,000	83,000			
11).	Repurchase of shares (shares held as treasury shares)			17 July 2024	18 June 2024	-75,500	75,500			
12).	Repurchase of shares (shares held as treasury shares)			18 July 2024	18 June 2024	-80,000	80,000			
13).	Repurchase of shares (shares held as treasury shares)			19 July 2024	18 June 2024	-130,000	130,000			

Increase/ decrease (-) in issued shares (excluding treasury shares): -865,600 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 865,600 Ordinary shares (EE2)

Remarks:

1). Pursuant to general mandate approved on 16 June 2023, repurchase of a total of 379,600 ordinary shares were made during the period from 12 April 2024 to 26 April 2024, repurchase of a total of 305,500 ordinary shares were made during the period from 23 May 2024 to 31 May 2024 and repurchase of a total of 190,000 ordinary shares was made during the period from 11 June 2024 to 18 June 2024 but all of such shares are not yet cancelled as at 31 July 2024.

2) Pursuant to general mandate approved on 18 June 2024, repurchase of a total of 461,100 ordinary shares were made during the period from 20 June 2024 to 25 June 2024 but all of such shares are not yet cancelled as at 31 July 2024.

3) Pursuant to general mandate approved on 18 June 2024, repurchase of a total of 865,600 ordinary shares were made during the period from 2 July 2024 to 19 July 2024 and all of such shares are held as treasury shares as at 31 July 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-865,600	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	865,600	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: YU Peng

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.