



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Voiccomm Information Technology Co., Ltd.*

Date Submitted: 06 August 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02495	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		12,991,573	RMB	1	RMB	12,991,573
Increase / decrease (-)		0			RMB	
Balance at close of the month		12,991,573	RMB	1	RMB	12,991,573

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Unlisted Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		22,433,317	RMB	1	RMB	22,433,317
Increase / decrease (-)		0			RMB	
Balance at close of the month		22,433,317	RMB	1	RMB	22,433,317

Total authorised/registered share capital at the end of the month: RMB 35,424,890

Remarks:

The H Shares of Shanghai Voicecomm Information Technology Co., Ltd.* (the "Company") were listed on the Main Board of the Exchange (Note 1) on 10 July 2024 (the "Listing Date"). The above "Balance at close of preceding month" refers to "Balance as of the Listing Date".

* For identification purpose only

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02495	Description	H Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		12,991,573	0	12,991,573		
Increase / decrease (-)		0	0			
Balance at close of the month		12,991,573	0	12,991,573		

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)		Description	Unlisted Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		22,433,317	0	22,433,317		
Increase / decrease (-)		0	0			
Balance at close of the month		22,433,317	0	22,433,317		

Remarks:

The above "Balance at close of preceding month" refers to "Balance as of the Listing Date".

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02495	Description	H Shares			
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Over-allotment option granted by the Company to the international underwriters and exercisable by the sole overall coordinator (on behalf of the international underwriters) at any time until August 4, 2024, pursuant to which the Company may be required to allot and issue up to an aggregate of 654,840 additional H shares at the offer price of HK\$152.10 to cover over-allocations in its international offering, if any			0	0	654,840

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares H (DD1)

Decrease in treasury shares: _____ 0 Ordinary shares H (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Remarks:

The H Shares of the Company were listed on the Main Board of the Exchange (Note 1) on the Listing Date.

Submitted by: Tang Jinghua

Title: Chairman, Executive Director

 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.