

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 June 2024 (the “**Prospectus**”) issued by RUICHANG INTERNATIONAL HOLDINGS LIMITED (the “**Company**”).*

*This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time (the “**U.S. Securities Act**”) or any state securities laws in the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.*



## **RUICHANG INTERNATIONAL HOLDINGS LIMITED**

**瑞昌國際控股有限公司**

(the “Company”)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1334)**

### **END OF STABILISATION PERIOD, NO STABILISING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION**

The announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong).

#### **END OF STABILISATION PERIOD AND NO STABILISING ACTION**

The Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 4 August 2024, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer.

Reference is made to the announcement of the Company dated 9 July 2024. The Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters) confirmed that there had been no over-allocation of the Shares under the International Placing. Therefore, the Over-allotment Option had not been exercised. The Company was informed by the Stabilising Manager that no stabilising action was taken by the Stabilising Manager or any person acting for it during the stabilisation period.

#### **LAPSE OF THE OVER-ALLOTMENT OPTION**

The Company further announces that the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilisation period, and the Over-allotment Option lapsed on Sunday, 4 August 2024. Accordingly, no Share was or will be issued by the Company under the Over-allotment Option.

## **PUBLIC FLOAT**

Immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

By order of the Board  
**RUICHANG INTERNATIONAL HOLDINGS LIMITED**  
**Mr. LU Bo**  
*Chairman of the Board, chief executive officer  
and executive Director*

Hong Kong, 5 August 2024

*As at the date of this announcement, the Board comprises Mr. LU Bo, Ms. LU Xiaojing, Ms. BAI Wei, Mr. SHAO Song and Ms. WU Rui as executive directors; and Mr. TU Shenwei, Mr. ZHANG Shengjie and Mr. BAU Siu Fung as independent non-executive directors.*