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**Shanghai Voicecomm Information Technology Co., Ltd.\***

**上海聲通信息科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2495)**

**INSIDE INFORMATION  
FILING WITH THE CSRC FOR PROPOSED IMPLEMENTATION OF  
THE H SHARE FULL CIRCULATION BY THE COMPANY**

This announcement is made by Shanghai Voicecomm Information Technology Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated July 21, 2024 and July 30, 2024 (the “**Announcements**”) in relation to the Company’s proposed implementation of the H share full circulation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that on August 4, 2024, the Company has submitted a filing application to the CSRC in relation to the proposed implementation of the H Shares Full Circulation for the conversion of an aggregate of 15,436,067 Unlisted Shares into H Shares on a one-for-one basis. Upon completion of all the filing requirements (including the filing with the CSRC) and obtaining all the relevant approvals (including the approval of the Conversion and Listing by the Stock Exchange) and compliance with all applicable laws, regulations and rules, 15,436,067 Unlisted Shares will be converted into 15,436,067 H Shares, which will be listed and traded on the Stock Exchange.

As at the date of this announcement, the Company has not yet applied to the Stock Exchange for the Conversion and Listing, and the details of the Company’s implementation plan in relation to H Share Full Circulation and the Conversion and Listing have not yet been finalized. The H Share Full Circulation and the Conversion and Listing is subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant regulatory authorities. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules as and when appropriate.

**The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Shanghai Voicecomm Information Technology Co., Ltd.\***  
**Mr. TANG Jinghua**  
*Chairman*

Hong Kong, August 4, 2024

*As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng and Mr. MU Binrui as independent non-executive Directors.*

*\* for identification purpose only*