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ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

TERMINATION OF SUBSCRIPTION OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcements of Asia Television Holdings Limited (the “**Company**”) dated 28 September 2023, 19 December 2023 and 10 April 2024 and the circular (the “**Circular**”) of the Company dated 23 November 2023 in relation to, among others, the Subscription. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

On 2 August 2024, the Subscriber and the Company entered into the termination agreement pursuant to which the Subscription Agreement was terminated with immediate effect and the parties thereto shall have no further obligations and liabilities towards each other under the Subscription Agreement and neither party shall have any claim against the other in connection with the Subscription Agreement.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 2 August 2023

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Li Yang, Mr. Leong Wei Ping 梁瑋珩先生 and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

* *For identification purposes only*