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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

PROFIT ALERT — REDUCTION IN LOSS

This announcement is made by Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the latest unaudited consolidated financial information of the Group for the six months ended 30 June 2024 (the “**Period**”), the Group is expected to record a net loss of not more than RMB4.0 million for the Period, as compared to a net loss of approximately RMB29.7 million for the six months ended 30 June 2023. The Group is expecting a reduction in net loss for the Period, mainly attributable to the following factors: (i) the increase in revenue by approximately RMB4.3 million for the Period, which was mainly resulting from the increase in fund management fee income; and (ii) the decrease in other expenses for the Period due to the one-off investment losses of approximately RMB24.0 million incurred from the transfer of interests in a fund held by the Company in the corresponding period in 2023.

As at the date of this announcement, the Group is still in the process of finalising its interim results for the Period. The information contained in this announcement is solely based on the preliminary assessment made by the Board on the information currently available and the preliminary review of the unaudited consolidated financial information of the Group for the Period, which has not been confirmed or reviewed by the auditors of the Company or the audit committee of the Board. Details of the interim results of the Group for the Period is expected to be announced in August 2024, which may be different from the information disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Chairman, Chief Executive Officer and Executive Director
Mr. Zhu Ping

Shanghai, the PRC
2 August 2024

As of the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Chen Min as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.