

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YTO INTERNATIONAL EXPRESS AND SUPPLY CHAIN TECHNOLOGY LIMITED
圓通國際快遞供應鏈科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6123)

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 and other information currently available to the Board, the Group is expected to record a net loss for the six months ended 30 June 2024 as compared with the corresponding period in 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by YTO International Express and Supply Chain Technology Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 and other information currently available to the board of directors (the "**Board**") of the Company, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a net loss for the six months ended 30 June 2024 as compared with the corresponding period in 2023. Despite the expected net loss to be recorded by the Group for the six months ended 30 June 2024, the Group is expected to record an increase in revenue for the six months ended 30 June 2024 as compared with the corresponding period in 2023.

The Group expects to record a net loss in the range of approximately HK\$38 million to HK\$47 million for the six months ended 30 June 2024 as compared to a net profit of approximately HK\$108.4 million for the corresponding period in 2023. Such net loss was mainly attributable to (i) the decrease in overall gross margins of air freight, international express business which led to a decrease in gross profit of the Group's air freight and international express, was resulting from the challenging macroeconomic conditions which led to both price pressures and increased complexity of cost controls; (ii) the recognition of certain impairment loss of investment in an associate; and (iii) the absence of one-off gain from share of results of joint ventures recorded in the corresponding period in 2023.

The information contained in this announcement is only based on preliminary assessment by the Company of the information currently available to the Board and is not based on any figure or information audited or reviewed by the Company's independent auditors, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the interim results announcement of the Company for the six months ended 30 June 2024 which is expected to be published by the end of August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YTO International Express and Supply Chain Technology Limited
圓通國際快遞供應鏈科技有限公司
Yu Huijiao
Chairman

Hong Kong, 31 July 2024

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Yang Xinwei and Mr. Zhou Jian; four non-executive directors, namely, Mr. Yu Huijiao, Mr. Pan Shuimiao, Ms. Wang Lixiu and Mr. Su Xiufeng; and three independent non-executive directors, namely, Mr. Li Donghui, Mr. Xu Junmin and Mr. Chung Kwok Mo John.