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CHINA EVERGRANDE GROUP
(IN LIQUIDATION)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**ADDITIONAL RESUMPTION GUIDANCE
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Evergrande Group (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 29 January 2024 in relation to the winding up of the Company, the appointment of the joint and several liquidators of the Company and the suspension of trading in the shares of the Company (the “**Shares**”); (ii) the announcement of the Company dated 6 March 2024 in relation to the resumption guidance (the “**First Resumption Guidance**”) issued by the Stock Exchange to the Company on 28 February 2024; (iii) the announcement of the Company dated 28 May 2024 in relation to the quarterly update on resumption progress; and (iv) the announcement of the Company dated 4 July 2024 in relation to the additional resumption guidance (the “**Second Resumption Guidance**”) issued by the Stock Exchange to the Company on 27 June 2024.

ADDITIONAL RESUMPTION GUIDANCE

On 26 July 2024, the Company received a letter from the Stock Exchange which sets out additional resumption guidance for the resumption of trading in the Shares (together with the First Resumption Guidance and the Second Resumption Guidance, collectively referred to as the “**Resumption Guidance**”).

Accordingly, details of the Resumption Guidance as at the date of this announcement are as follows:

- (i) have the winding up order made against the Company withdrawn or dismissed and any liquidators discharged;

- (ii) demonstrate the Company's compliance with Rule 13.24 of the Listing Rules;
- (iii) inform the market of all material information for the Company's shareholders and other investors to appraise the Company's position;
- (iv) publish all outstanding financial results of the Company required under the Listing Rules and address any audit modifications;
- (v) demonstrate that there is no reasonable regulatory concern about the integrity, competence and/or character of the Group's management and/or any persons with substantial influence over the Company's management and operations, which may pose a risk to investors and damage market confidence; and
- (vi) re-comply with Rules 3.10(1), 3.10(2), 3.10A, 3.21 and 3.27A of the Listing Rules.

The Stock Exchange further indicated that it may modify or supplement the Resumption Guidance if the Company's situation changes.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules to keep its shareholders and potential investors informed of the latest progress in complying with the Resumption Guidance.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 31 July 2024

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.